

FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

March 11, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 11, 2010

Federal Agricultural Mortgage Corporation
(Exact name of registrant as specified in its
charter)

Federally chartered
instrumentality of
the United States
(State or other jurisdiction of
incorporation or organization)

001-14951
(Commission File Number)

52-1578738
(I.R.S. Employer Identification
No.)

1133 Twenty-First Street, N.W., Suite 600, Washington, D.C.
(Address of principal executive offices)

20036
(Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change
(Former name or former address, if changed since
last report)

Section 7 – Regulation FD

Item 7.01. Regulation FD Disclosure.

On March 11, 2010, Farmer Mac issued a press release to announce the entry into an agreement under which Morgan Keegan will begin marketing Farmer Mac programs. A copy of the press release is attached to this report as Exhibit 99.

Section 9 – Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

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|-----|-----------------|
| (a) | Not applicable. |
| (b) | Not applicable. |
| (c) | Not applicable. |
| (d) | Exhibits: |

99. Press Release dated March 11, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick
Name: Jerome G. Oslick
Title: Vice President – General
Counsel

Dated: March 11, 2010