Edgar Filing: KIMCO REALTY CORP - Form 8-K

KIMCO REALTY CORP Form 8-K September 10, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

Pursuant to Section 13 OR	CURRENT REPORT 15(d) of the Securit	ies Exchange Act of 1934
Date of Report (Date of earlies	t event reported)	September 9, 2003
Kim	co Realty Corporation	n
(Exact name of reg	istrant as specified	in its chapter)
Maryland (State or other jurisdiction of incorporation)	(Commission File Number) (IF	13 2711300
		(IRS Employer Identification No.)
3333 New Hyde Park Road New Hyde Park, New York		11042-0020
(Address of principal executive offices)		(Zip Code)
Registrant's telephone number,	including area code	(516) 869-9000
(Former name or former		

Item 7. Financial Statements and Exhibits.

The items listed below are filed as exhibits and are incorporated by reference into the registration statement on Form S-3 and all amendments thereto (No. 333-106083).

Exhibits

1(d) U.S. Underwriting Agreement, dated September 9, 2003, by and

Edgar Filing: KIMCO REALTY CORP - Form 8-K

between Banc of America Securities LLC and Kimco Realty Corporation.

1(e) U.S. Terms Agreement, dated September 9, 2003, by and between Banc of America Securities LLC and Kimco Realty Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kimco Realty Corporation
(Registrant)

Date September 10, 2003

By: /s/ Michael V. Pappagallo

Name: Michael V. Pappagallo

Name: Michael V. Pappagallo
Its: Vice President - Chief
Financial Officer