FIRST CAPITAL INC Form 425 November 18, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 18, 2015

FIRST CAPITAL, INC.

(Exact name of registrant as specified in its charter)

Indiana
(State or other jurisdiction of incorporation)

0-25023 (Commission File Number)

35-2056949 (IRS Employer Identification No.)

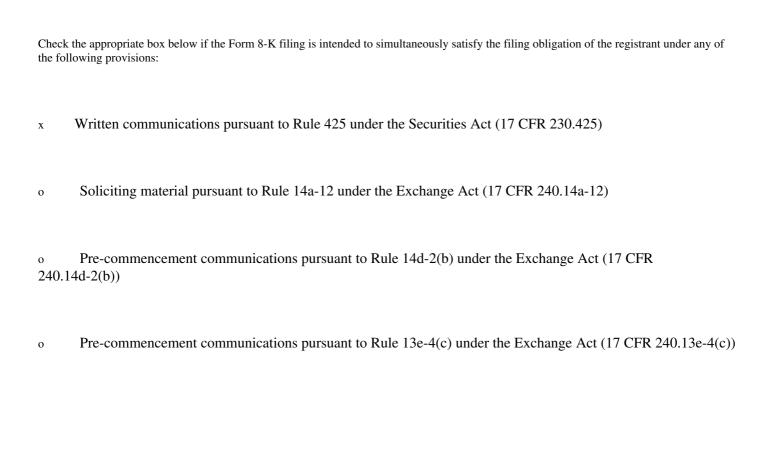
220 Federal Drive N.W., Corydon, Indiana 47112

(Address of principal executive offices, including zip code)

Registrant s telephone number, including area code: (812) 738-2198

Not Applicable

(Former name or former address, if changed since last report)



Item 8.01 Other Events

On November 18, 2015, the Company announced that its Board of Directors had declared a quarterly dividend of \$.21 per share payable on December 30, 2015 to common shareholders of record as of December 16, 2015.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Press Release of First Capital, Inc. dated November 18, 2015.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 18, 2015

FIRST CAPITAL, INC.

By: /s/ M. Chris Frederick
M. Chris Frederick

Executive Vice President and Chief Financial

Officer

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EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release of First Capital, Inc. dated November 18, 2015
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