

Edgar Filing: Main Street Capital CORP - Form 497AD

Main Street Capital CORP  
Form 497AD  
October 23, 2014

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Rule 482ad

[Text of Communication Sent via Bloomberg]

Fixed Income Investor Meetings

Main Street Capital Corporation ( Main Street or the Company ), rated BBB (stable) by Standard & Poor's Ratings Service\*, has asked RBC Capital Markets, Goldman, Sachs & Co and Keefe, Bruyette & Woods, A Stifel Company to coordinate a series of conference calls with the fixed income investment community to be conducted on Monday, October 27 and Tuesday, October 28. A capital markets transaction may follow, subject to market conditions.

Dial-in and other details will be provided prior to each conference call.

The Company will be represented by:

Vincent D. Foster, Chairman, President and Chief Executive Officer

Dwayne L. Hyzak, Chief Financial Officer and Senior Managing Director

Brent D. Smith, Senior Vice-President Finance

About Main Street:

Main Street is an internally-managed Business Development Company ( BDC ) that primarily provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street's portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides one stop financing alternatives within its lower middle market portfolio. Main Street's lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main Street's middle market debt investments are in middle market businesses that are generally larger in size than its lower middle market portfolio companies. The Company is headquartered in Houston, TX.

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**Main Street has an existing effective shelf registration statement on Form N-2 on file with the Securities and Exchange Commission relating to the offer and sale from time to time of its securities. Investors are advised to carefully consider the investment objective, risks and charges and expenses of Main Street before investing. The prospectus included in the shelf registration statement, together with any related prospectus supplement, contain this and other information about Main Street and should be read carefully before investing.**

The information in a preliminary prospectus supplement and the accompanying prospectus, when available, and in this announcement is not complete and may be changed. Any preliminary prospectus supplement, the accompanying prospectus and this announcement are not offers to sell any securities of Main Street and are not soliciting an offer to buy such securities in any state where such offer and sale is not permitted.

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\* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**An offering may be made only by means of a preliminary prospectus supplement and an accompanying prospectus. When available, copies may be obtained from RBC Capital Markets LLC, Attention: Investment Grade Syndicate Desk, Three World Financial Center, 200 Vesey St., 8th Floor, New York, NY 10179, telephone: 866-375-6829, or e-mail: RBCNYFIXEDINCOMEPROSPECTUS@RBCCM.COM; Goldman, Sachs & Co., Attn: Prospectus Department, 200 West Street, New York, NY 10282, telephone: 866-471-2526, facsimile: 212-902-9316, or e-mail: prospectus-ny@ny.email.gs.com; Keefe, Bruyette & Woods, Inc., 787 Seventh Avenue, New York, NY 10019, Attn: Capital Markets, telephone: 800-996-1559.**

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