

TRANSMONTAIGNE INC  
Form S-8 POS  
September 18, 2006

As filed with the Securities and Exchange Commission on September 18, 2006.

Registration No. 333-04405

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

**FORM S-8**

**REGISTRATION STATEMENT**

**UNDER**

**THE SECURITIES ACT OF 1933**

**TransMontaigne Inc.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

(State or Other Jurisdiction  
of Incorporation or Organization)

**06-1052062**

(I.R.S. Employer  
Identification Number)

**1670 Broadway, Suite 3100  
Denver, CO 80202  
(303) 626-8200**

(Address, Including Zip Code, and Telephone Number, Including Area Code,  
of Registrant's Principal Executive Offices)

**Amended and Restated 1990 Stock Option Plan,  
Key Employee Bonus Agreements,  
Special Purchase Warrant, 401(k) Plan**

(Full title of the plan)

**Erik B. Carlson, Esq.**

with a copy to:

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**Secretary and General Counsel  
TransMontaigne Inc.  
1670 Broadway, Suite 3100  
Denver, Colorado 80202  
(303) 626-8200**

**Whitney Holmes, Esq.  
Morrison & Foerster LLP  
370 Seventeenth Street, Suite 5200  
Denver, Colorado 80202  
(303) 592-1500**

(Name, Address, Including Zip Code, and Telephone Number,  
Including Area Code, of Agent For Service)

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**DEREGISTRATION OF COMMON STOCK**

On May 23, 1996, the Registrant filed with the Securities and Exchange Commission a registration statement on Form S-8, Registration No. 333-04405 (the Registration Statement ), for the sale of 471,167 shares of the common stock (the Common Stock ), par value \$0.01 per share, of the Registrant under the Registrant s Amended and Restated 1990 Stock Option Plan, Key Employee Bonus Agreements, Special Purchase Warrant and 401(k) Plan (the Plans ).

On September 1, 2006, pursuant to the terms of the Agreement and Plan of Merger (the Merger Agreement ), dated as of June 22, 2006, by and among the Registrant, Morgan Stanley Capital Group Inc. ( Morgan Stanley ) and Buffalo Merger Sub Inc., a wholly owned subsidiary of Morgan Stanley ( Merger Co ), Merger Co merged with and into the Registrant, with Registrant continuing as the surviving corporation. At the effective time of the merger, all of our outstanding shares of common stock were converted into the right to receive \$11.35 per share in cash, without interest. Because the Registrant is no longer a public company, this Post-Effective Amendment No. 1 is being filed to deregister all of the unissued shares of Common Stock formerly issuable under the Plans and registered under the Registration Statement.

2

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Denver, State of Colorado, on September 18, 2006.

**TRANSMONTAIGNE INC.**

By: /s/ Randall J. Larson  
Randall J. Larson  
Director, President and Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

<b>Signature</b>	<b>Title</b>	<b>Date</b>
/s/ Randall J. Larson Randall J. Larson	Director, President and Chief Financial Officer (Principal Executive Officer, Principal Financial Officer and Principal Accounting Officer)	September 18, 2006
/s/ Donald H. Anderson Donald H. Anderson	Chairman of the Board	September 18, 2006
/s/ Javed Ahmed Javed Ahmed	Director	September 18, 2006
/s/ William S. Dickey William S. Dickey	Director	September 18, 2006
/s/ Robert P. Kinney Robert P. Kinney	Director	September 18, 2006
/s/ Olav N. Refvik Olav N. Refvik	Director	September 18, 2006

/s/ John A. Shapiro  
John A. Shapiro

Director

September 18, 2006

4

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