

MARVELL TECHNOLOGY GROUP LTD

Form S-8

April 14, 2005

As filed with the Securities and Exchange Commission on April 14, 2005.

Registration No. 333-

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Form S-8

**REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933**

MARVELL TECHNOLOGY GROUP LTD.

(Exact name of registrant as specified in its charter)

Bermuda

(State or other jurisdiction of
incorporation or organization)

77-0481679

(I.R.S. Employer
Identification No.)

**Canon s Court
22 Victoria Street
Hamilton HM 12
Bermuda**

(441) 296-6395

(Address, including Zip Code, and Telephone Number, including
Area Code of Registrant s Principal Executive Offices)

**Marvell Technology Group Ltd.
Amended and Restated
1995 Stock Option Plan**

**Marvell Technology Group Ltd.
Amended 2000 Employee Stock Purchase Plan**
(Full title of the plans)

Matthew Gloss
Vice President of Business Affairs and General Counsel
Marvell Semiconductor, Inc.
700 First Avenue
Sunnyvale, California 94089
(408) 222-2500

(Name, Address, including Zip Code, and Telephone Number, including Area Code,
of Agent for Service)

CALCULATION OF REGISTRATION FEE

| Title of Securities To Be Registered | Amount To Be Registered(1) | Proposed Maximum Offering Price per Share(2) | Proposed Maximum Aggregate Offering Price(2) | Amount of Registration Fee |
|---|-----------------------------------|---|---|-----------------------------------|
| Common Stock, par value \$0.002 per share: to be issued under the Marvell Technology Group Ltd. Amended and Restated 1995 Stock Option Plan | 13,880,104 shares \$ | 35.765 \$ | 496,421,919.56 \$ | 58,428.86 |
| Common Stock, par value \$0.002 per share: to be issued under the Marvell Technology Group Ltd. Amended 2000 Employee Stock Purchase Plan | 4,000,000 shares \$ | 35.765 \$ | 143,060,000.00 \$ | 16,838.16 |
| Total Registration Fee | N/A | N/A | N/A | 75,267.02 |

(1) Pursuant to Rule 416(a) of the Securities Act, this Registration Statement also covers shares issued pursuant to antidilution provisions set forth in the Marvell Technology Group Ltd. Amended and Restated 1995 Stock Option Plan and set forth in the Marvell Technology Group Ltd. Amended 2000 Employee Stock Purchase Plan.

(2) Estimated pursuant to Rule 457(h)(1) and 457(c) under the Securities Act of 1933 solely for the purpose of calculating the registration fee, based upon the average of the high and low sales prices of Marvell Technology Group Ltd. common stock, as reported on the Nasdaq National Market on) April 11, 2005. Offering prices are estimated solely for the purpose of calculating the registration fee.

The Registration Statement shall become effective upon filing in accordance with Rule 462 under the Securities Act of 1933.

INFORMATION REQUIRED PURSUANT TO GENERAL INSTRUCTION E TO FORM S-8

General Instruction E Information

This Registration Statement is being filed for the purpose of increasing the number of securities of the same class as other securities for which a Registration Statement of the Registrant on Form S-8 relating to the same employee benefit plans is effective.

Registrant's Form S-8 Registration Statements filed with the Securities and Exchange Commission on June 26, 2000 (Registration No. 333-40152), on February 21, 2001 (Registration No. 333-55974), on May 1, 2002 (Registration No. 333-87322), on May 2, 2003 (Registration No. 333-104925), on August 28, 2003 (Registration No. 333-108334) and on April 13, 2004 (Registration No. 333-114434), each of which relates to the Registrant's Amended and Restated 1995 Stock Option Plan, are incorporated herein by reference and made a part hereof, and the contents of the Registrant's Form S-8 Registration Statements filed with the Securities and Exchange Commission on June 26, 2000 (Registration No. 333-40154), on February 28, 2001 (Registration No. 333-56322), on May 1, 2002 (Registration No. 333-87322), on May 2, 2003 (Registration No. 333-104925) and on April 13, 2004 (Registration No. 333-114434), each of which relates to the Registrant's Amended 2000 Employee Stock Purchase Plan, are incorporated herein by reference and made a part hereof.

**PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 3. Incorporation of Documents by Reference.

The following documents filed by Registrant (File No. 0-30877) with the Securities and Exchange Commission are incorporated by reference in this Registration Statement:

- (a) Registrant's Annual Report on Form 10-K for the fiscal year ended January 29, 2005.
- (b) Registrant's Current Reports on Form 8-K filed with the Commission on February 24, 2005 (excluding portions thereof furnished under Items 2.02 and 7.01).
- (c) The description of Registrant's Capital Stock contained in Registrant's Registration Statement on Form 8-A, filed June 22, 2000 pursuant to Section 12(g) of the Securities Exchange Act of 1934 including any amendment or report filed for the purpose of updating such description.

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In addition, all documents subsequently filed by the Registrant pursuant to Section 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, (excluding any portions thereof furnished under Items 2.02 and 7.01 of Form 8-K) prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this registration statement and to be a part hereof from the date of filing of such documents.

Item 8. Exhibits.

| Exhibit Number | Description |
|---------------------------|---|
| 5.1 | Opinion of Appleby Spurling Hunter. |
| 23.1 | Consent of PricewaterhouseCoopers LLP, Independent Registered Public Accounting Firm. |
| 23.2 | Consent of Appleby Spurling Hunter (included in Exhibit 5.1 hereto). |
| 24.1 | Power of Attorney (contained on signature page hereto). |

99.1* Marvell Technology Group Ltd. Amended and Restated 1995 Stock Option Plan.

99.2** Marvell Technology Group Ltd. Amended 2000 Employee Stock Purchase Plan.

* Incorporated by reference to Exhibit 10.20 of the registrant's quarterly report on 10-Q for the period ended August 2, 2003 as filed on September 15, 2003.

** Incorporated by reference to Appendix A of the registrant's proxy statement for the 2003 Annual General Meeting of Shareholders.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Sunnyvale, State of California, on the 14th day of April, 2005.

MARVELL TECHNOLOGY GROUP LTD.

By: /s/ Dr. Sehat Sutardja
Dr. Sehat Sutardja
President and Chief Executive Officer

SIGNATURE OF AUTHORIZED REPRESENTATIVE OF MARVELL TECHNOLOGY GROUP LTD.

Pursuant to the requirements of the Securities Act of 1933, the undersigned, the duly authorized representative in the United States of Marvell Technology Group Ltd., has signed this Registration Statement in the City of Sunnyvale, State of California, on the 14th day of April, 2005.

By: /s/ Dr. Sehat Sutardja
Dr. Sehat Sutardja
President and Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENT, that each person whose signature appears below constitutes and appoints DR. SEHAT SUTARDJA and GEORGE HERVEY, and each of them, his true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments, including post-effective amendments, to this Registration Statement on Form S-8, and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

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| Signature | Title | Date |
|--|--|----------------|
| /s/ Dr. Sehat Sutardja Dr. Sehat Sutardja | Chairman of the Board, President, and Chief Executive Officer (Principal Executive Officer) | April 14, 2005 |
| /s/ George Hervey George Hervey | Vice President of Finance and Chief Financial Officer (Principal Financial and Accounting Officer) | April 14, 2005 |
| /s/ Weili Dai Weili Dai | Executive Vice President, Secretary and Director | April 14, 2005 |
| /s/ Dr. Pantas Sutardja Dr. Pantas Sutardja | Chief Technology Officer and Director | April 14, 2005 |

| Signature | Title | Date |
|--|--------------|----------------|
| /s/ Herbert Chang Herbert Chang | Director | April 14, 2005 |
| /s/ Dr. John M. Cioffi Dr. John M. Cioffi | Director | April 14, 2005 |
| /s/ Dr. Paul R. Gray Dr. Paul R. Gray | Director | April 14, 2005 |
| /s/ Douglas King Douglas King | Director | April 14, 2005 |
| /s/ Ronald Verdoorn Ronald Verdoorn | Director | April 14, 2005 |

EXHIBIT INDEX

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