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DATAWATCH CORP Form 8-K April 22, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

APRIL 22, 2004

Date of Report (Date of earliest event reported)

DATAWATCH CORPORATION
------(Exact name of registrant as specified in its charter)

DELAWARE 000-19960 02-0405716

(State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

175 CABOT STREET, SUITE 503

LOWELL, MASSACHUSETTS 01854

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (978) 441-2200

Not Applicable

(Former name or former address, if changed since last report.)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The following information and the information set forth in Exhibit

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99.1 attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

On April 22, 2004, Datawatch Corporation (the "Company") issued a press release reporting its financial results for the fiscal quarter ended March 31, 2004. The press release is attached as Exhibit 99.1 and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATAWATCH CORPORATION

April 22, 2004 By: /s/ Robert W. Hagger

Name: Robert W. Hagger

Title: President, Chief Executive

Officer and Director

EXHIBIT INDEX

EXHIBIT NUMBER DESCRIPTION

99.1 Press Release dated April 22, 2004.