ONEOK INC /NEW/
Form 8-K
May 03, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

(Date of report) May 3, 2013 (Date of earliest event reported) May 2, 2013

ONEOK, Inc.

(Exact name of registrant as specified in its charter)

Oklahoma 001-13643 73-1520922
(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

100 West Fifth Street; Tulsa, OK (Address of principal executive offices)

74103 (Zip code)

(918) 588-7000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[]	Written o	communicati	on pursuant	to Rule 425	under the	Securities .	Act (17 C	FR 230.425)	

- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On May 2, 2013, we announced we will participate in the American Gas Association Financial Forum on Sunday and Monday, May 5-6, 2013, in Naples, Florida. A copy of the news release is attached as Exhibit 99.1 and is incorporated herein by reference.

The materials used at the conference will be accessible on the ONEOK website, www.oneok.com, on Sunday, May 5, 2013, beginning at 7 a.m. Central Daylight Time (8 a.m. Eastern Daylight Time).

The information disclosed in this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit Number

Description

99.1 News release issued by ONEOK, Inc. dated May 2, 2013.

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SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONEOK, Inc.

Date: May 3, 2013 By: /s/ Derek S. Reiners

Derek S. Reiners Senior Vice President, Chief Financial Officer and

Treasurer

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EXHIBIT INDEX

Exhibit Number Description

99.1 (d) News release issued by ONEOK, Inc. dated May 2, 2013.

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