## Edgar Filing: EPICOR SOFTWARE CORP - Form 4

EPICOR SOFTW Form 4 April 13, 2009	VARE CORF	2									
FORM 4	[								• · · · • · ·	PPROVA	۹L
	UNITED	D STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549						OMB Number:	3235-	-0287	
Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. <i>See</i> Instruction 1(b).	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 19 Section 17(a) of the Public Utility Holding Company Act of 1935 or S						ige Act of 1934, of 1935 or Sectio	Expires: Estimated burden hou response	average urs per	ry 31, 2005 0.5	
(Print or Type Respo	onses)										
			2. Issuer Name <b>and</b> Ticker or Trading Symbol EPICOR SOFTWARE CORP [EPIC]				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last) C/O MAPLES & BOX 309, UGL SOUTH CHURO	& CALDER, AND HOUS	E,		f Earliest T Day/Year) 2009	ransaction			Director Officer (give below)		% Owner her (specify	
				Amendment, Date Original l(Month/Day/Year)				<ul> <li>6. Individual or Joint/Group Filing(Check</li> <li>Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> <li> Form filed by More than One Reporting</li> </ul>			
GEORGE TOW	N, E9 00000	)						Person	More than One K	eporting	
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative	Secur	ities A	cquired, Disposed o	of, or Beneficia	lly Owned	d
	ansaction Date 1th/Day/Year)	2A. Deemo Execution any (Month/Da	Date, if	3. Transactio Code (Instr. 8) Code V	4. Securit nAcquired Disposed (Instr. 3, 4 Amount	(A) or of (D) 4 and 5 (A) or	1	Securities Energically Owned	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature Indirect Beneficia Ownersh (Instr. 4)	al iip
Reminder: Report or	n a separate line	e for each cla	ass of secu	urities bene	ficially ow	ned di	rectly o	r indirectly.			

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Date, if TransactiorDerivative Code Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amoun Underlying Securit (Instr. 3 and 4)		
				Code V	7 (A)	(D)	Date Exercisable	Expiration Date	Title	Amo or Num of Sl
2-3/8% Convertible Bonds due May 15, 2027	\$ 8.02	04/09/2009		Р	\$ 1,500,000		<u>(1)</u>	05/15/2027	Common Stock	82,
Reporting Owners										
<b>Reporting Owner Name / Address</b>			Director	<b>Relationships</b> Director 10% Owner Officer Other						
	ES & CALD	ONAL, L.P. DER, P.O. BOX 30 UTH CHURCH S		2	X					

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Signatures

GEORGE TOWN, E9 00000

Elliot Greenberg, V.P. of Elliott International Capital Advisors Inc., as Attorney-In-Fact for Elliott International, L.P.	04/13/2009
**Signature of Reporting Person	Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The 2-3/8% Convertible Bonds are immediately convertible.
- (2) The price of the 2-3/8% Convertible Bonds was 57.75%.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.