

MEXICAN RESTAURANTS INC
Form 8-K
January 16, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): January 12, 2007

**MEXICAN RESTAURANTS, INC.
(Exact name of registrant as specified in its charter)**

Texas (State or other jurisdiction of incorporation)	000-28234 (Commission File Number)	76-0493269 (IRS Employer Identification No.)
1135 EDGEBROOK HOUSTON, TEXAS (Address of Principal Executive Offices)		77034-1899 (Zip Code)

Registrant's telephone number, including area code: (713) 943-7574

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On January 12, 2007 Mexican Restaurants, Inc. issued a press release announcing that the Company has notified Nasdaq that Michael D. Domec, a current member of Mexican Restaurants, Inc. Board of Directors, has accepted a position on the Company's Audit Committee. Mr. Domec has served on the Company's Board of Directors since 1995. This brings the total number of Audit Committee members to three, putting the Company in compliance with Nasdaq's audit committee requirements as set forth in Marketplace Rule 4350. Messrs. Joseph J. Fitzsimmons and Thomas E. Martin are the other members of the Company's Audit Committee.

A copy of the Company's press release with respect to this matter is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

Exhibit

Number

Description

99.1

Mexican Restaurants, Inc. press release dated January 12, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 15, 2007

INC. MEXICAN RESTAURANTS,

By: /s/ ANDREW J. DENNARD
Andrew J. Dennard
Exec. Vice President, Chief
Financial Officer, Treasurer and
Corporate Secretary

INDEX TO EXHIBITS

**Exhibit
Number Description**

99.1 Mexican Restaurants, Inc. press release dated January 12, 2007