

INTER TEL INC  
Form S-8  
March 15, 2004

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As filed with the Securities and Exchange Commission on March 15, 2004  
Registration No. 333-\_\_\_\_\_

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM S-8**

**REGISTRATION STATEMENT**  
*Under*  
*The Securities Act of 1933*

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**INTER-TEL, INCORPORATED**

(Exact name of Registrant as specified in its charter)

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**Arizona**  
(State or other jurisdiction of  
incorporation or organization)

**1615 S. 52nd Street**  
**Tempe, AZ 85281**  
(Address of principal executive  
offices)

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**86-0220994**  
(I.R.S. Employer  
Identification Number)

**1997 Long-Term Incentive Plan**

(Full title of the plan)

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**Steven G. Mihaylo**  
**Chairman of the Board of Directors and Chief Executive Officer**  
**INTER-TEL, INCORPORATED**  
**1615 S. 52nd Street**  
**Tempe, AZ**  
(Name and address of agent for service)

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**(480) 449-8900**  
(Telephone number, including area code, of agent for service)

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*Copies to:*  
**Robert G. Day, Esq.**  
**Wilson Sonsini Goodrich & Rosati**  
**Professional Corporation**  
**650 Page Mill Road**

**Palo Alto, CA 94304**  
**(650) 493-9300**

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CALCULATION OF REGISTRATION FEE

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<b>Title of Securities to be Registered</b>	<b>Amount to be Registered</b>	<b>Proposed Maximum Offering Price Per Share</b>	<b>Proposed Maximum Aggregate Offering Price</b>	<b>Amount of Registration Fee</b>
Common Stock, \$.0001 par value, available for issuance under the 1997 Long-Term Incentive Plan	635,741	\$ 29.57(1)	\$18,798,861.37	\$2,381.82
<b>TOTAL</b>	<b>635,741</b>		<b>\$18,798,861.37</b>	<b>\$2,381.82</b>

(1) Estimated in accordance with Rule 457(h) solely for the purpose of calculating the registration fee, based on the average of the high and low price per share of the common stock as reported on the Nasdaq National Market on March 11, 2004.

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Exhibit 23.1

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INTER-TEL, INCORPORATED

REGISTRATION STATEMENT ON FORM S-8

Statement Under General Instruction E Registration of Additional Securities

Inter-Tel, Incorporated (the Registrant ) previously filed a Registration Statement on Form S-8 with the Securities and Exchange Commission on March 28, 2002 (SEC File No. 333-85098) (the Original Filing ). The Original Filing was filed in connection with, among other things, the Registrant s 1997 Long-Term Incentive Plan, as amended (the Plan ). This Registration Statement registers additional shares of the Registrant s Common Shares to be issued pursuant to the Plan. The contents of the Original Filing, including periodic reports that the Registrant filed, or that it will file, after the Original Filing to maintain current information about the Registrant, are incorporated by reference into this Registration Statement pursuant to General Instruction E of Form S-8.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

**Exhibit  
Number**

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4.1*	1997 Long-Term Incentive Plan, as amended
5.1	Opinion of John L. Gardner
23.1	Consent of Independent Auditors
23.2	Consent of Counsel (contained in Exhibit 5.1)
25.1	Power of Attorney (included on the signature page to this Registration Statement)

\* Incorporated by reference to the Registrant s Registration Statement on Form S-8 (SEC File No. 333-85098)

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Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Tempe, State of Arizona, on this 15th day of March, 2004.

INTER-TEL, INCORPORATED

By: /s/ Kurt R. Kneip  
Kurt R. Kneip

**POWER OF ATTORNEY**

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below hereby constitutes and appoints Kurt R. Kneip and John L. Gardner, and each of them acting individually, as his or her attorney-in-fact, each with full power of substitution, for him or her in any and all capacities, to sign any and all amendments to this Registration Statement on Form S-8, and to file the same, with exhibits thereto and other documents in connection therewith, with the SEC, hereby ratifying and confirming all that each of said attorneys-in-fact, or any substitute, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

<b>Signature</b>	<b>Title</b>	<b>Date</b>
/s/ Steven G. Mihaylo	Chairman of the Board, President and Chief Executive Officer (Principal Executive Officer)	March 11, 2004
Steven G. Mihaylo	Executive Vice President and Chief Operating Officer	March 11, 2004
/s/ Craig W. Rauchle	Executive Vice President and Chief Administrative Officer	March 11, 2004
Craig W. Rauchle	Chief Financial Officer	March 11, 2004
/s/ Norman Stout	Director	March 11, 2004
Norman Stout	Director	March 11, 2004
/s/ Kurt R. Kneip	Director	March 11, 2004
Kurt R. Kneip	Director	March 11, 2004
/s/ J. Robert Anderson	Director	March 11, 2004
J. Robert Anderson	Director	March 11, 2004
/s/ Jerry W. Chapman	Director	March 11, 2004
Jerry W. Chapman	Director	March 11, 2004
/s/ Gary Edens	Director	March 11, 2004

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Gary Edens  
/s/ C. Roland Haden

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Director

March 11, 2004

C. Roland Haden

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Pursuant to the requirements of the Securities Act, the trustees (or other persons who administer the employee benefit plan) have duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Tempe, State of Arizona, on March 15, 2004.

Inter-Tel, Incorporated 1997 Long-Term Incentive Plan

By: /s/ Kurt R. Kneip

Kurt R. Kneip  
Plan Administrator  
March 15, 2004

**INDEX TO EXHIBITS**

<b>Exhibit Number</b>	<b>Description</b>
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\* Incorporated by reference to the Registrant's Registration Statement on Form S-8 (SEC File No. 333-85098)