

BANCORPSOUTH INC
Form 425
May 05, 2003

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Filed by BancorpSouth, Inc.
pursuant to Rule 425 under the
Securities Act of 1933.

Subject Company: WMS, L.L.C.
Commission File No.: 333-28081

THE FOLLOWING ARE MATERIALS USED IN CONNECTION WITH A PRESENTATION TO ANALYSTS AND INVESTORS AT
THE GULF SOUTH BANK CONFERENCE HELD ON MAY 5, 2003.



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BancorpSouth has filed a shelf registration statement on Form S-4 (Registration No. 333-28081), which contains a base prospectus, with the Securities and Exchange Commission (SEC). BancorpSouth provided a copy of the base prospectus to each shareholder of WMS, which operates under the name Wright & Percy Insurance, at the commencement of negotiations. These shareholders are urged to read the base prospectus and the documents incorporated by reference into the base prospectus because they contain important information about BancorpSouth. Another copy of the base prospectus is available free of charge, both on the SEC 's web site (www.sec.gov) and from BancorpSouth by directing a request to BancorpSouth, Inc., One Mississippi Plaza, 201 South Spring Street, Tupelo, MS 38804, Attention: Corporate Secretary.