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SPECTRASITE HOLDINGS INC
Form 8-K
January 30, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 28, 2003

SPECTRASITE HOLDINGS, INC.

(Exact name of Registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation or organization)

0-27217

56-2027322

(Commission File Number)

(I.R.S. Employer Identification Number)

100 Regency Forest Drive
Suite 400

Cary, North Carolina

27511

(Address of principal executive offices)

(Zip Code)

(919) 468-0112

(Registrant's telephone number, including area code)

ITEM 3. BANKRUPTCY OR RECEIVERSHIP.

On January 28, 2003, the United States Bankruptcy Court for the Eastern District of North Carolina, Raleigh Division, entered an order confirming SpectraSite Holdings, Inc.'s Plan of Reorganization. A copy of the Confirmation Order and a copy of the press release announcing the Confirmation Order are attached to this report as Exhibits 2.1 and 99.1, respectively, and are incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statements of businesses acquired.

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None.

(b) Pro forma financial information.

None.

(c) Exhibits.

2.1 Confirmation Order, dated January 28, 2003.

99.1 Press Release, dated January 28, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SPECTRASITE HOLDINGS, INC.

Dated: January 30, 2003

By: /s/ David P. Tomick

David P. Tomick
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

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