

ATRIX LABORATORIES INC

Form S-8 POS

November 22, 2004

As filed with the Securities and Exchange Commission on November 22, 2004

Registration No. 033-64029

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 2
TO**

FORM S-8

**REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933**

ATRIX LABORATORIES, INC.

(Exact name of Registrant as specified in its charter)

**Delaware
(State or other jurisdiction of
incorporation or organization)**

**84-1043826
(I.R.S. Employer
Identification No.)**

**2579 Midpoint Drive
Fort Collins, Colorado 80525
(970) 482-5868**

(Address of Principal Executive Offices including Zip Code)

**Non-Qualified Stock Option Plan
(Full title of the plan)**

Michael R. Duncan
President
ATRIX LABORATORIES, INC.
2579 Midpoint Drive
Fort Collins, Colorado 80525
(970) 482-5868

**(Name, Address, Including Zip Code, and Telephone Number,
Including Area Code for Agent for Service)**

Copy to:
Ora T. Fisher, Esq.
Nicholas S. O Keefe, Esq.
Latham & Watkins LLP
135 Commonwealth Drive
Menlo Park, California 94025

(650) 328-4600

DEREGISTRATION OF COMMON STOCK

On November 07, 1995, the Registrant filed with the Securities and Exchange Commission (the Commission) a registration statement on Form S-8, Registration No. 033-64029 (the Registration Statement), for the sale of 100,000 shares of the common stock (the Common Stock), par value \$.01 per share, of the Registrant under the Registrant's Nonqualified Stock Option Plan (the Plan).

On June 10, 1998, the Registrant filed with the Commission a Post-Effective Amendment No. 1 on Form S-8, Registration No. 033-64029, to the Registration Statement (the Amendment), for the sale of 50,000 shares of Common Stock under the Plan.

On November 19, 2004, pursuant to the terms of the Agreement and Plan of Merger (the Merger Agreement), dated as of June 14, 2004, by and among the Registrant, QLT Inc. and Aspen Acquisition Corp., a wholly-owned subsidiary of QLT Inc., Aspen Acquisition Corp. merged with and into the Registrant, and the Registrant became a wholly-owned subsidiary of QLT Inc. Each share of Common Stock outstanding immediately prior to the effective time of the merger was converted into the right to receive one QLT common share and U.S.\$14.61 in cash, without interest. Because the Registrant is no longer a public company, this Post-Effective Amendment No. 2 is being filed to deregister all of the unissued shares of Common Stock formerly issuable under the Plan and registered under the Registration Statement and the Amendment.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective Amendment No. 2 to Form S-8 and has duly caused this Post-Effective Amendment No. 2 to Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Fort Collins, State of Colorado, on this November 22, 2004.

ATRIX LABORATORIES, INC.

By: /s/ Michael R. Duncan
 Michael R. Duncan
 President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 2 to Form S-8 has been signed by the following persons in the capacities and as of the dates indicated.

| <u>Signature</u> | <u>Title</u> | <u>Date</u> |
|---|---|-------------------|
| <u>/s/ Michael R. Duncan</u> Michael R. Duncan | President (Principal Executive Officer) and Director | November 22, 2004 |
| <u>/s/ Gregory A. Gould</u> Gregory A. Gould | Chief Financial Officer, Treasurer and Secretary (Principal Financial Officer and Principal Accounting Officer) | November 22, 2004 |
| <u>/s/ Paul J. Hastings</u> Paul J. Hastings | Director | November 22, 2004 |
| <u>/s/ Eric Dadey</u> Eric Dadey | Director | November 22, 2004 |