

Edgar Filing: OMNI ENERGY SERVICES CORP - Form 8-K/A

OMNI ENERGY SERVICES CORP

Form 8-K/A

June 14, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1
FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): JUNE 14, 2004 (MAY 26, 2004)

OMNI ENERGY SERVICES CORP.
(Exact name of registrant as specified in its charter)

LOUISIANA	0-23383	72-1395273
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

4500 NE INTERSTATE 49
CARENCRO, LOUISIANA 70520
(Address of principal executive offices) (Zip Code)

(337) 896-6664
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

EXPLANATORY NOTE

This Amendment No. 1 amends the Current Report on Form 8-K filed June 10, 2004 (the "Report") by OMNI Energy Services Corp. The exhibits being filed with this Amendment No. 1 were inadvertently omitted from the Report. The Report is not otherwise changed or updated.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Exhibits.

Exhibit Number	Description
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- 2.1 Stock Purchase and Sale Agreement (Employee-Shareholders) dated May 26, 2004, by and between OMNI and Trussco, Inc and Trussco Properties (exhibits and schedules omitted)
- 2.2 Stock Purchase and Sale Agreement (Non-Employee-Shareholders) dated May 26, 2004, by and between OMNI and Trussco, Inc. and Trussco Properties (exhibits and schedules omitted)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OMNI ENERGY SERVICES CORP.

Dated: June 14, 2004

By: /s/ G. Darcy Klug

G. Darcy Klug
Chief Financial Officer

EXHIBIT INDEX

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