

PEABODY ENERGY CORP

Form 8-K

November 28, 2007

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported) November 28, 2007  
PEABODY ENERGY CORPORATION  
(Exact name of registrant as specified in its charter)**

<b>Delaware</b> (State or other jurisdiction of incorporation or organization)	<b>1-16463</b> (Commission File Number)	<b>13-4004153</b> (I.R.S. Employer Identification No.)
<b>701 Market Street, St. Louis, Missouri</b> (Address of principal executive offices)		<b>63101-1826</b> (Zip Code)
Registrant's telephone number, including area code	<b>N/A</b>	<b>(314) 342-3400</b>

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

On November 28, 2007, Richard A. Navarre, Chief Financial Officer and Executive Vice President of Business Development of Peabody Energy Corporation (Peabody), will address the FBR Capital Markets Investor Conference. In addition, on November 29, 2007, Mr. Navarre will address the Bear Stearns Commodities and Capital Goods Conference. A related written presentation is furnished as Exhibit 99.1 hereto.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

Exhibit No. Description of Exhibit

99.1 Peabody written presentation dated November 28, 2007.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PEABODY ENERGY CORPORATION**

*November 28, 2007*

*By: /s/ Kenneth L. Wagner*

*Name: Kenneth L. Wagner*

*Title: Vice President and Assistant  
General Counsel*