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VISTEON CORP Form 8-K March 01, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 1, 2004

VISTEON CORPORATION

(Exact name of registrant as specified in its charter)

Delaware		1-15827	38-3519512	
(State or other jurisdic incorporation)		(Commission File Number)	(IRS Employ	yer Identification No.)
	17000 Rotunda Drive, Dearborn, Michigan		48120	
_	(Address of	principal executive offices)	(Zip Code)	
Re	egistrant s tel	ephone number, including area co	ode (800)-VISTEC	ON

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Item 5. Other Events and Required FD Disclosure.

<u>Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.</u>

SIGNATURE

EXHIBIT INDEX

Press Release dated March 1, 2004

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Item 5. Other Events and Required FD Disclosure.

On March 1, 2004, we issued a press release relating to the commencement of a cash tender offer for up to \$250,000,000 aggregate principal amount of our 7.95% Notes due 2005. The press release, filed as Exhibit 99.1 to this Current Report on Form 8-K, is incorporated herein by this reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Exhibit No.	Description
99.1	Press release dated March 1, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VISTEON CORPORATION

Date: March 1, 2004 By: /s/Stacy L. Fox

Stacy L. Fox

Senior Vice President,

General Counsel and Secretary

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Exhibit No.	Description	Page
Exhibit 99.1	Press Release dated March 1, 2004	