

BROADPOINT GLEACHER SECURITIES GROUP, INC.

Form 8-K

November 10, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported):**

**November 9, 2009**

**BROADPOINT GLEACHER SECURITIES GROUP, INC.**

**(Exact name of registrant as specified in its charter)**

**New York**

**(State or other jurisdiction of incorporation)**

**0-14140**

**(Commission File Number)**

**22-2655804**

**(IRS Employer Identification No.)**

**12 East 49<sup>th</sup> Street, 31<sup>st</sup> Floor**

**New York, New York**

**(Address of Principal Executive Offices)**

**10017**

**(Zip Code)**

**(212) 273-7100**

**(Registrant's telephone number, including area code)**

**Not Applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01. Regulation FD Disclosure**

On November 9, 2009, the Company issued a press release announcing its participation in the Bank of America Merrill Lynch 2009 Banking and Financial Services Conference on Wednesday, November 11, 2009 at the Grand Hyatt Hotel in New York City.

The Company's presentation will be webcast live and is currently scheduled to occur at 9:40 A.M. EST. The webcast, as well as a copy of the Company's presentation materials, can be accessed on November 11, 2009 through the Investor Relations portion of Broadpoint.Gleacher's website at [www.bpsg.com](http://www.bpsg.com). For those who cannot listen to the live webcast, the archived webcast will be available one hour following the conclusion of the event through November 27, 2009 directly through Broadpoint.Gleacher's website. A copy of the press release is attached hereto as Exhibit 99.1. The information in Item 7.01 of this Form 8-K and the Exhibit attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall they be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended (the Securities Act), or the Exchange Act, except as expressly set forth by specific reference in such filing. The disclosure in this Current Report on Form 8-K, including the Exhibit attached hereto, of any information (financial or otherwise) does not constitute an admission that such information is material.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits.

99.1 Press Release of Broadpoint Gleacher Securities Group, Inc. dated November 9, 2009.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BROADPOINT GLEACHER SECURITIES  
GROUP, INC.**

By: /s/ Robert I. Turner  
Name: Robert I. Turner  
Title: Chief Financial Officer

Date: November 9, 2009