

KIMCO REALTY CORP
Form FWP
April 23, 2007

Filed pursuant to Rule 433

April 23, 2007

Relating to

Preliminary Prospectus Supplement dated April 23, 2007 to

Prospectus dated May 8, 2006

Registration Statement No. 333-133908

Kimco Realty Corporation

Pricing Term Sheet

Issuer:	Kimco Realty Corporation
Size:	\$300,000,000 5.70% Senior Notes due 2017
Maturity:	May 1, 2017
Coupon:	5.70%
Price to Public:	99.984%
Yield to Maturity:	5.702%
Spread to Benchmark Treasury:	+105 basis points
Benchmark Treasury:	4.625% due February 15, 2017
Benchmark Treasury Yield:	4.652%
Interest Payment Dates:	May 1 and November 1, commencing on November 1, 2007
Redemption Provisions/Make-whole call:	At any time at a discount rate of Treasury plus 20 basis points
Settlement:	April 26, 2007
CUSIP:	49446RAH2
Ratings:	Baa1 by Moody's Investors Service, Inc. and A- by Standard & Poor's Ratings Services

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, you may request these documents by calling Banc of America Securities LLC toll free at 1-800-294-1322, Citigroup Global Markets Inc. toll free at 1-877-858-5407, J.P. Morgan Securities Inc. collect at 1-212-834-4533 or UBS Securities LLC toll free at 1-888-722-9555, ext. 1088. You also may e-mail a request to dg.prospectus_distribution@bofasecurities.com.