

PARTY CITY CORP
Form 8-K
February 06, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) **February 6, 2004**

PARTY CITY CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

0-27826
(Commission File Number)

22-3033692
(IRS Employer Identification
No.)

400 Commons Way, Rockaway, NJ
(Address of principal executive offices)

07866
(Zip Code)

Registrant's telephone number, including area code (973) **983-0888**

Item 12. Results of Operations and Financial Condition

On February 6, 2004, Party City Corporation (the Company) announced its operating results for the second fiscal quarter ended December 27, 2003.

A copy of the press release issued by the Company announcing the foregoing is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information in this Report, including the exhibit attached hereto, is furnished solely pursuant to Item 12 of this Form 8-K. Consequently, it is not deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. It may only be incorporated by reference in another filing under the Exchange Act or the Securities Act of 1933, as amended, if such subsequent filing specifically references this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARTY CITY CORPORATION

By: /s/ Linda M. Siluk

Name: Linda M. Siluk
Title: Chief Financial Officer

Date: February 6, 2004

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release issued by Party City Corporation, dated February 6, 2004, regarding second quarter operating results.