

Lloyds Banking Group plc  
Form 6-K  
March 25, 2013

**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

25 March 2013

**LLOYDS BANKING GROUP plc**  
(Translation of registrant's name into English)

**25 Gresham Street  
London  
EC2V 7HN  
United Kingdom**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule  
12g3-2(b): 82- \_\_\_\_\_

This report on Form 6-K shall be deemed incorporated by reference into the company's Registration Statement on Form F-3 (File Nos.  
333-167844; 333-167844-01) and to be a part thereof from the date on which this report is filed, to the extent not superseded by documents or  
reports subsequently filed or furnished.

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**Lloyds Banking Group plc**

Lloyds Banking Group plc hereby incorporates by reference the following exhibit to this report on Form 6-K into its Registration Statement on Form F-3 (File Nos. 333-167844;333-167844-01):

**Exhibit**

**Document**

- |   |                                                                                                                                          |
|---|------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Statement of Computation of Ratio of Earnings to Fixed Charges and Ratio of Earnings to Combined Fixed Charges and Preference Dividends. |
|---|------------------------------------------------------------------------------------------------------------------------------------------|
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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

25 March 2013

LLOYDS BANKING GROUP plc  
(Registrant)

By: /s/ G Culmer

Name: George Culmer  
Title: Group Finance Director  
Lloyds Banking Group plc

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