

Upland Software, Inc.
Form 3
December 03, 2015

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB
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2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â GLOBAL UNDERVALUED
SECURITIES MASTER FUND
LP

(Last) (First) (Middle)

301 COMMERCE STREET,
SUITE 1900

(Street)

FORT WORTH,Â TXÂ 76102

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
11/23/2015

3. Issuer Name **and** Ticker or Trading Symbol
Upland Software, Inc. [UPLD]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

____ Director ____ 10% Owner
____ Officer ____X____ Other
(give title below) (specify below)
Member of 10% owner group

5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group
Filing(Check Applicable Line)
____ Form filed by One Reporting
Person
X Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock (1) (2) (4) (6)

1,351,159

D Â

Common Stock (1) (3) (5) (6)

192,708

D Â

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
GLOBAL UNDERVALUED SECURITIES MASTER FUND LP 301 COMMERCE STREET, SUITE 1900 FORT WORTH, TX 76102	^	^	^	Member of 10% owner group
KLEINHEINZ CAPITAL PARTNERS, INC. 301 COMMERCE STREET, SUITE 1900 FORT WORTH, TX 76102	^	^	^	Member of 10% owner group
MJBW Investments, LP 301 COMMERCE STREET, SUITE 1900 FORT WORTH, TX 76102	^	^	^	Member of 10% owner group
MJBW Genpar, LLC 301 COMMERCE STREET, SUITE 1900 FORT WORTH, TX 76102	^	^	^	Member of 10% owner group
KLEINHEINZ JOHN B 301 COMMERCE STREET, SUITE 1900 FORT WORTH, TX 76102	^	^	^	Member of 10% owner group

Signatures

/s/ John B. Kleinheinz, President of Kleinheinz Capital Partners, Inc., general partner of Global Undervalued Securities Master Fund, L.P.	12/03/2015
_____ **Signature of Reporting Person	Date
/s/ John B. Kleinheinz, President of Kleinheinz Capital Partners, Inc.	12/03/2015
_____ **Signature of Reporting Person	Date
/s/ John B. Kleinheinz, President of MJBW Genpar, LLC, general partner of MJBW Investments, LP	12/03/2015
_____ **Signature of Reporting Person	Date
/s/ John B. Kleinheinz, President of MJBW Genpar, LLC	12/03/2015
_____ **Signature of Reporting Person	Date
/s/ John B. Kleinheinz	12/03/2015
_____ **Signature of Reporting Person	Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) On November 25, 2015, Kleinheinz Capital Partners, Inc. ("Kleinheinz Capital"), MJBW Investments, LP ("MJBW"), MJBW Genpar, LLC ("Genpar"), Global Undervalued Securities Master Fund, L.P. ("Global Master"), and John B. Kleinheinz ("Mr. Kleinheinz") made a joint filing under Section 13(d) of the Securities Exchange Act of 1934, as amended, relating to the common stock of Upland Software, Inc. (the "Common Stock").

(2) Represents shares of Common Stock directly beneficially owned by Global Master.

(3) Represents shares of Common Stock directly beneficially owned by MJBW.

(4) Kleinheinz Capital is the general partner of Global Master and indirectly beneficially owns the shares of Common Stock owned by Global Master.

(5) Genpar is the general partner of MJBW and indirectly beneficially owns the shares of Common Stock owned by MJBW.

(6) Mr. Kleinheinz is the sole director and President of Kleinheinz Capital and is the sole member and President of Genpar and indirectly beneficially owns the shares of Common Stock owned by Global Master and MJBW. Mr. Kleinheinz, Kleinheinz Capital and Genpar disclaim any beneficial ownership of shares of Common Stock, except to the extent of any pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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