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NISOURCE INC/DE
Form 8-K
May 21, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 21, 2001

NISOURCE INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

001-16189

35-2108964

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

801 E. 86th Avenue, Merrillville, Indiana

46410

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code

(219) 853-5200

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

NiSource Inc. is furnishing this Report on Form 8-K in connection with the disclosure of information at meetings with analysts beginning on May 21, 2001, and the publication of information on NiSource's website (www.nisource.com) on May 21, 2001.

NiSource does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in NiSource's expectations or any changes in events, conditions or circumstances on which any forward-looking statement is based.

Exhibit 99 Information to be disclosed at meetings with analysts beginning on May 21, 2001 and to be published on the NiSource website on May 21,

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2001.

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SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.
(Registrant)

Dated: May 21, 2001

By: /s/ Gary W. Pottorff

Name: Gary W. Pottorff
Title: Secretary

INDEX TO EXHIBITS

EXHIBIT
NUMBER

EXHIBIT TITLE

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Information to be disclosed at meetings with analysts taking place on May 21, 2001 and to be published on the NiSource website on May 21, 2001.

