

ERICKSON RANDY J
Form 4
July 07, 2011

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ERICKSON RANDY J

2. Issuer Name and Ticker or Trading Symbol
MARSHALL & ILSLEY CORP
[MI]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
770 NORTH WATER STREET

(Street)

3. Date of Earliest Transaction (Month/Day/Year)
07/05/2011

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
SVP Chief Admin. Officer

MILWAUKEE, WI 53202

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | | (A) or (D) Code V Amount Price | | | |
| Common Stock | 07/05/2011 | | D | 219,207 D (1) 0 | | D | |
| Common Stock | 07/05/2011 | | D | 32,641.71 D (2) 0 | | I | By Deferred Compensation Plan (3) |
| Common Stock | 07/05/2011 | | D | 1,299 D (4) 0 | | I | IRA |
| Common Stock | 07/05/2011 | | D | 478.8012 D (5) 0 | | I | By Retirement Program |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Stock Option (Right to Buy) | \$ 18.66 | 07/05/2011 | | D | 65,400 | <u>(6)</u> 10/29/2018 | Common Stock | 65,400 |
| Stock Option (Right to Buy) | \$ 21.3665 | 07/05/2011 | | D | 66,810 | <u>(7)</u> 10/25/2012 | Common Stock | 66,810 |
| Stock Option (Right to Buy) | \$ 23.2337 | 07/05/2011 | | D | 53,448 | <u>(8)</u> 05/31/2012 | Common Stock | 53,448 |
| Stock Option (Right to Buy) | \$ 26.0364 | 07/05/2011 | | D | 50,108 | <u>(9)</u> 10/27/2013 | Common Stock | 50,108 |
| Stock Option (Right to Buy) | \$ 31.3949 | 07/05/2011 | | D | 50,108 | <u>(10)</u> 10/27/2014 | Common Stock | 50,108 |
| Stock Option (Right to Buy) | \$ 31.4024 | 07/05/2011 | | D | 50,108 | <u>(11)</u> 10/19/2017 | Common Stock | 50,108 |
| Stock Option (Right to Buy) | \$ 32.046 | 07/05/2011 | | D | 50,108 | <u>(12)</u> 10/28/2015 | Common Stock | 50,108 |

| | | | | | | | | |
|--------------------------------------|-----------|------------|---|--------|------|------------|-----------------|--------|
| Stock Option (Right to Buy) | \$ 35.975 | 07/05/2011 | D | 45,097 | (13) | 10/30/2016 | Common Stock | 45,097 |
|--------------------------------------|-----------|------------|---|--------|------|------------|-----------------|--------|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|--------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| ERICKSON RANDY J 770 NORTH WATER STREET MILWAUKEE, WI 53202 | | | SVP Chief Admin. Officer | |

Signatures

attorney-in-fact) Jodi W. Rosenthal (as
07/07/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO"), pursuant to which, effective July 5, 2011, Marshall & Ilsley Corporation merged with and into a subsidiary of BMO (the "Merger"), in exchange for 27,554 shares of BMO common stock having a market value of \$63.15 per share.
- (2) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO") in exchange for 4,103 shares of BMO common stock having a market value of \$63.15 per share.
- (3) Pursuant to a marital settlement agreement, Mr. Erickson's ex-spouse has an economic interest in some of the shares. Mr. Erickson reports the full amount of shares in the plan but disclaims beneficial ownership in excess of his pecuniary interest.
- (4) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO") in exchange for 163 shares of BMO common stock having a market value of \$63.15 per share.
- (5) Disposed of pursuant to merger agreement between issuer and Bank of Montreal ("BMO") in exchange for 60 shares of BMO common stock having a market value of \$63.15 per share.
- (6) This option provided for vesting in three equal installments beginning 10/29/2009. Vesting was accelerated to the effective time of the Merger and the option was assumed by BMO in the merger and replaced with an option to purchase 8,220 shares of BMO common stock for \$148.45 per share.
- (7) This option, which vested in three equal installments beginning 10/25/2003, was assumed by BMO in the Merger and replaced with an option to purchase 8,398 shares of BMO common stock for \$169.98 per share.
- (8) This option, which vested in three equal installments beginning 5/31/2003, was assumed by BMO in the Merger and replaced with an option to purchase 6,718 shares of BMO common stock for \$184.83 per share.
- (9) This option, which vested in three equal installments beginning 10/27/2004, was assumed by BMO in the Merger and replaced with an option to purchase 6,298 shares of BMO common stock for \$207.13 per share.
- (10) This option, which vested in three equal installments beginning 10/27/2005, was assumed by BMO in the Merger and replaced with an option to purchase 6,298 shares of BMO common stock for \$249.76 per share.
- (11) This option, which vested in three equal installments beginning 10/19/2008, was assumed by BMO in the merger and replaced with an option to purchase 6,298 shares of BMO common stock for \$249.82 per share.
- (12) This option, which vested in three equal installments beginning 10/28/2006, was assumed by BMO in the Merger and replaced with an option to purchase 6,298 shares of BMO common stock for \$254.94 per share.

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- (13) This option, which vested in three equal installments beginning 10/30/2007, was assumed by BMO in the Merger and replaced with an option to purchase 5,668 shares of BMO common stock for \$286.20 per share.

Remarks:

On July 5, 2011, Bank of Montreal ("BMO") and Marshall & Ilsley Corporation ("M&I") completed their previously announced merger.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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