OMEGA HEALTHCARE INVESTORS INC
Form 3
June 22, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 3

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(f) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person*

| Pickett | C. | Taylor |
|---|---|---|
| (Last) | (First) | (Middle) |

3509 Houcks Mill Road
(Street)

| Monkton | MD | 21111 |
|---|---|---|
| (City) | (State) | (Zip) |

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2. Date of Event Requiring Statement (Month/Day/Year)

June 12, 2001

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3. IRS Identification Number of Reporting Person, if an Entity (Voluntary)

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4. Issuer Name and Ticker or Trading Symbol

Omega Healthcare Investors, Inc. (OHI)

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5. Relationship of Reporting Person to Issuer
(Check all applicable)

[_] Director
[X] Officer (give title below)
[_] 10% Owner
[_] Other (specify below)

Chief Executive Officer

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6. If Amendment, Date of Original (Month/Day/Year)

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7. Individual or Joint/Group Filing (Check applicable line)

[X] Form Filed by One Reporting Person

[_] Form Filed by More than One Reporting Person

Table I -- Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature (Instr. |
|---|---|---|---|
| No Securities Owned | | | |
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* If the Form is filed by more than one Reporting Person, see Instruction 5(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

(Print of Type Responses)

(Over)

FORM 3 (continued)

Table II -- Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 3. Title and Amount of Securities Underlying Derivative Security |
|---|

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | (Instr. 4) | | 4. Conversion Exerc Price Deriv Secur |
|---|---|---|---|---|---|
| | Date Exer-cisable | Expira-tion Date | Title | Amount or Number of Shares | |
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Explanation of Responses:

/s/ C. TAYLOR PICKETT — June 12, 2001

**Signature of Reporting Person — Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed.
If space provided is insufficient, see Instruction 6 for procedure.

(Print of Type Responses)