

BHP BILLITON LTD
Form 6-K
February 07, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

January 9, 2006

BHP Billiton

Limited

..... (Translation of registrant's name into English) 180 Lonsdale Street Melbourne VIC 3000 Australia
.....

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

Issued by: BHP Billiton Finance Limited

To:
London Stock Exchange

Cc:
Australian Stock Exchange
JSE Securities Exchange SA
UBS Zurich

Swiss Stock Exchange
Deutsche Bank

Date: 9 January 2006

For Release: Immediately

Contact: Willie J Murray
BHP Billiton Treasurer & Vice President, Corporate Finance
Tel: +31 70 315 6666

BHP BILLITON FINANCE LIMITED - PUBLICATION OF PROSPECTUS

The following Prospectus has been approved by the UK Listing Authority and is available for viewing:

Prospectus relating to the U.S.\$3,000,000,000 Euro Medium Term Note Programme of BHP Billiton Finance Limited and BHP Billiton Finance B.V., guaranteed (in respect of Notes issued by BHP Billiton Finance Limited) by BHP Billiton Limited and (in respect of Notes issued by BHP Billiton Finance B.V.) by BHP Billiton Plc

To view the full document, please paste the following URL into the address bar of your browser.

Prospectus

http://www.rns-pdf.londonstockexchange.com/rns/6799w_1-2006-1-9.pdf

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The full document is also available for viewing at the Document Viewing Facility of the UK Listing Authority.

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For further information, please contact:

W.J. Murray, BHP Billiton
Treasurer and Vice President, Corporate Finance
Tel: +31 70 315 6666

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BHP Billiton Finance Limited ABN

8519319

Registered in Australia
Registered Office: 180 Lonsdale Street, Melbourne, Victoria 3000, Australia
Telephone +61 1300 55 4757 Facsimile +61 3 9609 3015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited

Date: 9 January 2006

By: Karen Wood

Name: Karen Wood

Title: Company Secretary