

SHERWOOD MICHAEL S
 Form 4
 November 28, 2012

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 SHERWOOD MICHAEL S

2. Issuer Name and Ticker or Trading Symbol
 GOLDMAN SACHS GROUP INC
 [GS]

5. Relationship of Reporting Person(s) to Issuer
 (Check all applicable)

(Last) (First) (Middle)
 C/O GOLDMAN, SACHS &
 CO., 200 WEST STREET
 (Street)

3. Date of Earliest Transaction
 (Month/Day/Year)
 11/26-05:00/2012

____ Director
 ____ Officer (give title below)
 ____ 10% Owner
 ____ Other (specify below)
 Vice Chairman

NEW YORK, NY 10282

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01 per share	11/26-05:00/2012		M ⁽¹⁾	4,266 A	\$ 78.87	136,597	D
Common Stock, par value \$0.01 per share	11/26-05:00/2012		S	2,098 D	\$ 119.1782 ⁽²⁾	134,499	D
	11/26-05:00/2012		S	1,823 D		132,676	D

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Common Stock, par value \$0.01 per share					\$ 120.3096 <u>(3)</u>		
Common Stock, par value \$0.01 per share	11/26-05:00/2012	S	345	D	\$ 120.6781 <u>(4)</u>	132,331	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	<u>M</u> ⁽¹⁾	4,266	A	\$ 78.87	136,597	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	S	858	D	\$ 119.0084 <u>(5)</u>	135,739	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	S	1,451	D	\$ 119.9511 <u>(6)</u>	134,288	D
Common Stock, par value \$0.01 per share	11/27-05:00/2012	S	1,957	D	\$ 120.7728 <u>(7)</u>	132,331	D
Common Stock, par value \$0.01 per share	11/28-05:00/2012	<u>M</u> ⁽¹⁾	4,267	A	\$ 78.87	136,598	D
Common Stock, par value \$0.01 per share	11/28-05:00/2012	S	1,923	D	\$ 117.1231 <u>(8)</u>	134,675	D
Common Stock, par value \$0.01 per share	11/28-05:00/2012	S	1,394	D	\$ 118.1186 <u>(9)</u>	133,281	D
	11/28-05:00/2012	S	950	D		132,331	D

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Common Stock, par value \$0.01 per share	\$ 119,014 <u>(10)</u>		
Common Stock, par value \$0.01 per share	135,164	I	See footnote <u>(11)</u>
Common Stock, par value \$0.01 per share	103,850	I	See footnote <u>(12)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Underlying Security (Instr. 3)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Tit
Nonqualified Stock Options (right to buy)	\$ 78.87	11/26-05:00/2012		M	4,266	01/02-05:00/2006 11/30-05:00/2012	C St \$	
Nonqualified Stock Options (right to buy)	\$ 78.87	11/27-05:00/2012		M	4,266	01/02-05:00/2006 11/30-05:00/2012	C St \$	
	\$ 78.87	11/28-05:00/2012		M	4,267	01/02-05:00/2006 11/30-05:00/2012		

Nonqualified
Stock
Options
(right to buy)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SHERWOOD MICHAEL S C/O GOLDMAN, SACHS & CO. 200 WEST STREET NEW YORK, NY 10282			Vice Chairman	

Signatures

/s/ Beverly L. O'Toole,
Attorney-in-fact

11/28-05:00/2012

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects the exercise by the Reporting Person of Stock Options granted in November 2002 and scheduled to expire in November 2012. This transaction was effected pursuant to a Rule 10b5-1 trading plan previously adopted by the Reporting Person.
- (2) Reflects a weighted average sale price of \$119.1782 per share, at prices ranging from \$118.5700 to \$119.5400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (3) Reflects a weighted average sale price of \$120.3096 per share, at prices ranging from \$119.5700 to \$120.5600 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (4) Reflects a weighted average sale price of \$120.6781 per share, at prices ranging from \$120.5700 to \$120.8400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (5) Reflects a weighted average sale price of \$119.0084 per share, at prices ranging from \$118.4400 to \$119.4300 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (6) Reflects a weighted average sale price of \$119.9511 per share, at prices ranging from \$119.4400 to \$120.4300 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (7) Reflects a weighted average sale price of \$120.7728 per share, at prices ranging from \$120.4400 to \$121.2900 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (8) Reflects a weighted average sale price of \$117.1231 per share, at prices ranging from \$116.6500 to \$117.6400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (9) Reflects a weighted average sale price of \$118.1186 per share, at prices ranging from \$117.6500 to \$118.6400 per share. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.

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- Reflects a weighted average sale price of \$119.014 per share, at prices ranging from \$118.6500 to \$119.2700 per share. The Reporting
- (10) Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- (11) Held by spouse.
- Reported for informational purposes only. Held through a trust over which the Reporting Person has no investment control and the sole
- (12) trustee of which is a third-party institution. In accordance with Rule 16a-8, the Reporting Person disclaims beneficial ownership of the shares held through this trust.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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