

DOMINION RESOURCES INC /VA/  
Form U-9C-3  
March 31, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington D.C. 20549

FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF  
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

For the Calendar Quarter Ended December 31, 2002

Dominion Resources, Inc.

(Name of registered holding company)

120 Tredegar Street  
Richmond, Virginia 23219

(Address of principal executive offices)

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## ITEM 1 - ORGANIZATION CHART

| <u>Name of Reporting Company</u>            | <u>Energy or<br/>Gas Related<br/>Company</u> | <u>Date of<br/>Organization</u> | <u>State of<br/>Incorporation</u> | <u>% of<br/>Voting<br/>Securities<br/>Held</u> | <u>Nature of<br/>Business</u>   |
|---|--|---------------------------------|-----------------------------------|--|---|
| Dominion Resources, Inc.<br>("DRI")(a)      |  |                                 |                                   |  |   |
| Dominion Alliance Holding, Inc. ("DAH")     | Energy Related                               | 11/2000                         | Delaware                          | 100%   | Held an investment in Bridgeco for the purpose of developing the infrastructure necessary to operate the Alliance regional transmission organization. |
| Dominion Energy Technologies, Inc. ("DETI") | Energy Related                               | 4/2001                          | Virginia                          | 100%   | Holds venture investments in energy technology companies.   |
| Dominion Metering Services, Inc. ("DMS")    | Energy Related                               | 12/2000                         | Virginia                          | 100%   | Provides contract meter reading services.   |
| Dominion Ohio ES, Inc. ("DOES")             | Energy Related                               | 5/2001                          | Ohio                              | 100%   | Provides engineering, construction and other services.  |
| Dominion Technical                          | Energy Related                               | 8/2002                          | Virginia                          | 100%   | Provides engineering,   |

Solutions, Inc.  
("DTECH")  
(NEW)

construction and  
other services.

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ITEM 1 - ORGANIZATION CHART (CONTINUED)

| <u>Name of Reporting Company</u>                     | <u>Energy or<br/>Gas Related<br/>Company</u> | <u>Date of<br/>Organization</u> | <u>State of<br/>Incorporation</u> | <u>% of<br/>Voting<br/>Securities<br/>Held</u> | <u>Nature of<br/>Business</u>  |
|--|--|---------------------------------|-----------------------------------|--|--|
| Dominion Resources, Inc.<br>("DRI") (a)              |  |                                 |                                   |  |  |
| Dominion Energy, Inc.<br>("DEI") (a)                 |  |                                 |                                   |  |  |
| Dominion<br>Energy Direct<br>Sales, Inc.<br>("DEDS") | Energy<br>Related                            | 2/2000                          | Virginia                          | 100%   | Primarily<br>engages in retail<br>sales of<br>electricity and<br>gas to<br>commercial and<br>industrial users.   |
| Dominion<br>Energy<br>Exchange, Inc.<br>("DEE")      | Energy<br>Related                            | 9/2000                          | Virginia                          | 100%   | Owens an interest<br>in EIP Holdings,<br>LLC ("EIP")<br>which owns<br>66.34% of<br>TradeSpark, LP,<br>an electronic and<br>telephonic<br>marketplace for<br>transactions in<br>natural gas,<br>electricity and |

|  |                |         |                |      | other fuels.(b)   |
|--|----------------|---------|----------------|------|---|
| Dominion Cleveland Thermal, Inc. ("DCT") | Energy Related | 10/2000 | Ohio           | 100% | Produces steam and chilled Water for retail customers in the Cleveland, Ohio area.                |
| Dominion Wagram, Inc. ("Wagram")         | Energy Related | 4/2002  | North Carolina | 100% | Holds contracts pertaining to a steam plant facility in Wagram, NC that serves Westpoint Stevens. |

(a) Directly or indirectly holds interests in energy-related companies.

(b) DEE's voting rights in EIP cannot exceed 9.9% unless (i) its economic interest is less than 10% or (ii) it elects to increase its voting rights to equal its economic interest.

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ITEM 2 - ISSUANCES AND RENEWALS OF SECURITIES AND CAPITAL CONTRIBUTIONS (c)

| <u>Company issuing security (Borrower)</u> | <u>Type of security issued</u> | <u>Principal amount of security</u> | <u>Issue or renewal</u> | <u>Cost of capital</u> | <u>Person to whom issued (Lender)</u> | <u>Collateral given with security</u> | <u>Consideration received for each security</u> |
|--|--------------------------------|-------------------------------------|-------------------------|------------------------|---------------------------------------|---------------------------------------|---|
| DAH  | Short Term Advances            | \$ 182,000                          | -                       | -                      | DRI                                   | -                                     | -   |
| DCT  | Short Term Advances            | \$1,673,356                         | -                       | -                      | DEI                                   | -                                     | -   |

|        |                     |            |   |   |     |   |   |
|--------|---------------------|------------|---|---|-----|---|---|
| Wagram | Short Term Advances | \$ 473,068 | - | - | DEI | - | - |
|--------|---------------------|------------|---|---|-----|---|---|

(c) The chart reflects net advances made by Lenders to Borrowers during the fourth quarter of 2002. Advances are evidenced by book entries and were made pursuant to Rule 52. See also the DRI Form U-6B-2 filed for the fourth quarter of 2002.

| <u>Company Contributing Capital</u> | <u>Company Receiving Capital</u> | Type and Amount of <u>Capital Infusion</u>              |
|-------------------------------------|----------------------------------|---|
| DRI                                 | DCT                              | \$1,000 in return for 100 shares of no par common stock |
| DRI                                 | DAH                              | \$3,122 capital contribution                            |
| DEI                                 | Wagram                           | \$12,435 capital contribution                           |

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ITEM 3 - ASSOCIATE TRANSACTIONS

Part I - Transactions Performed by Reporting Companies on Behalf of Associate Companies (g)

| <u>Reporting Company Rendering Service</u> | <u>Associate Company Receiving Service</u> | <u>Types of Services Rendered</u> | <u>Direct Costs Charged</u> | <u>Indirect Costs Charged</u> | <u>Cost of Capital</u> | <u>Total Amount Billed</u> |
|--|--|-----------------------------------|-----------------------------|-------------------------------|------------------------|----------------------------|
| DOES                                       | Dominion Equipment, Inc. (d)               | Engineering services              | 23,260                      | 0                             | 0                      | 23,260                     |
| DTECH                                      | Dominion Person, Inc. (e)                  | Engineering services              | 24,441                      | 0                             | 0                      | 24,441                     |

|       |  |                      |         |   |   |         |
|-------|--|----------------------|---------|---|---|---------|
| DTECH | Armstrong Energy Limited Partnership, LLLP (e) | Engineering services | 1,600   | 0 | 0 | 1,600   |
| DTECH | Dresden Energy, LLC (e)                        | Engineering services | 156,458 | 0 | 0 | 156,458 |
| DTECH | Fairless Energy, LLC (e)                       | Engineering services | 152,743 | 0 | 0 | 152,743 |

(d) Services provided by DOES to Dominion Equipment, Inc. are provided pursuant to service agreements dated June 1, 2001 in the form of Exhibit B to the Form U-9C-3 filed for the fourth quarter of 2001.

(e) Services provided by DTECH to Dominion Person, Inc., Armstrong Energy Limited Partnership, LLLP, Dresden Energy, LLC and Dominion Equipment III, Inc. as agent for Fairless Energy, LLC are provided pursuant to service agreements dated August 1, 2002 in the form of Exhibits B, C, D and E, respectively, to the Form U-9C-3 filed for the third quarter of 2002.

#### Part II - Transactions Performed by Associate Companies on Behalf of Reporting Companies (g)

| <u>Associate Company Rendering Service</u> | <u>Reporting Company Receiving Service</u> | <u>Types of Services Rendered</u>    | <u>Direct Costs Charged</u> | <u>Indirect Costs Charged</u> | <u>Cost of Capital</u> | <u>Total Amount Billed</u> |
|--|--|--------------------------------------|-----------------------------|-------------------------------|------------------------|----------------------------|
| Dominion Retail, Inc.                      | DEDS (f)                                   | Administrative & Management Services | 11,982                      | 0                             | 0                      | 11,982                     |

(f) Services provided by Dominion Retail, Inc. to DEDS are provided pursuant to service agreements dated June 1, 2002 in the form of Exhibit F to the Form U-9C-3 filed for the third quarter of 2002.

(g) Services provided by or to Dominion Resources Services, Inc. ("DRS") are billed pursuant to standard at-cost service agreements between DRS and Dominion Resources, Inc. subsidiaries. Information with respect to transactions under such agreements is not provided in this report, but is provided by Form U-13-60.

Investments in energy-related companies (in thousands):

|   |                 |        |
|---|-----------------|--------|
| Total consolidated capitalization of DRI<br>as of December 31, 2002 | \$27,245,439(h) | Line 1 |
|---|-----------------|--------|

|   |                  |        |
|---|------------------|--------|
| Total capitalization multiplied by<br>15% (Line 1 multiplied by 0.15) | <u>4,086,816</u> | Line 2 |
|---|------------------|--------|

|                                   |             |        |
|-----------------------------------|-------------|--------|
| Greater of \$50 million or line 2 | \$4,086,816 | Line 3 |
|-----------------------------------|-------------|--------|

Total current aggregate  
investment: (categorized by  
major line of energy-related  
business)

Energy-related business by  
category

|            |               |
|------------|---------------|
|            | 10            |
| Category 2 |               |
|            | 14,778        |
| Category 5 |               |
|            | 15,837        |
| Category 6 |               |
|            | <u>10,264</u> |
| Category 7 |               |

|                                       |               |        |
|---------------------------------------|---------------|--------|
| Total current aggregate<br>investment | <u>40,890</u> | Line 4 |
|---------------------------------------|---------------|--------|

|  |                    |        |
|--|--------------------|--------|
| Difference between the greater of<br>\$50 million or 15% of<br>capitalization and the total<br>aggregate investment of the | <u>\$4,045,926</u> | Line 5 |
|--|--------------------|--------|

registered holding system  
(line 3 less line 4)

Investments in gas-related companies (in thousands):

Total current aggregate  
investment: (categorized by major  
line of gas-related business) None (i)

(h) Includes short-term debt of \$3,318,228.

(i) Consolidated Natural Gas Company, a subsidiary of DRI which is registered as a holding company solely by reason of ownership of voting securities of gas utility companies, has gas-related companies which are covered by its Form U-9C-3.

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#### ITEM 5 - OTHER INVESTMENTS

| Major Line of<br>Energy- <u>Related Business</u> | Other Investment in<br><u>Last U-9C-3 Report</u> | Other Investment in<br>this <u>U-9C-3 Report</u> | Reason for<br>Difference in <u>Other</u><br><u>Investment</u> |
|--|--|--|---|
|--|--|--|---|

None.

#### ITEM 6 - FINANCIAL STATEMENTS AND EXHIBITS

##### A. Financial Statements

Not required for fourth quarter filing pursuant to Instruction 6A(2).

##### B. Exhibits

The certificate as to filing with interested state commissions is attached hereto as Exhibit A.



SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned attorney thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

DOMINION RESOURCES, INC.

/s/ James F. Stutts

By: James F. Stutts  
Its Attorney

March 31, 2003

Exhibit A

CERTIFICATE

The undersigned certifies that she is the duly designated and acting attorney of Dominion Resources, Inc., a Virginia corporation ("DRI") and that:

DRI's Quarterly Report on Form U-9C-3 filed pursuant to Rule 58 for the quarter ended December 31, 2002 was filed with each state commission having jurisdiction over the retail rates of the public utility companies that are associate companies of any of the reporting companies.

The names and addresses of such state utility commissions are:

Utilities Department  
Public Utility Commission of Ohio  
180 Broad Street  
Columbus, OH 43266-0573

Executive Secretary  
West Virginia Public Service Commission  
201 Brooks Street  
Charleston, WV 25301

Secretary  
Pennsylvania Public Utility Commission  
North Office Building  
Commonwealth Avenue and North Street  
Harrisburg, PA 17101

General Counsel  
Virginia State Corporation Commission  
1300 East Main Street  
10th Floor  
Richmond, VA 23219

Chief Clerk  
North Carolina Utilities Commission  
4325 Mail Service Center  
Raleigh, North Carolina 27699-4325

IN WITNESS WHEREOF, I have hereunto set my hand as of the 31st day of March, 2003.

          /s/ Sharon L. Burr          

Sharon L. Burr

Attorney for  
Dominion Resources, Inc.