

FIRST MIDWEST BANCORP INC

Form 425

July 25, 2018

Filed by First Midwest Bancorp, Inc.

Pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant to Rule 14a-12

under the Securities Exchange Act of 1934

Subject Company: First Midwest Bancorp, Inc.

(Commission File No. 0-10967)

Set forth below is a copy of presentation materials accompanying First Midwest Bancorp, Inc.'s second quarter 2018 earnings release.

---









































