

EATON VANCE CORP
Form 5
December 06, 2006

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box if
no longer subject
to Section 16.
Form 4 or Form
5 obligations
may continue.
See Instruction
1(b).
Form 3 Holdings
Reported
Form 4
Transactions
Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0362
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2005
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1. Name and Address of Reporting Person *
FAUST THOMAS E JR

(Last) (First) (Middle)

THE EATON VANCE
BUILDING, 255 STATE STREET

(Street)

BOSTON, MA 021092617

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading
Symbol
EATON VANCE CORP [EV]

3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
10/31/2006

4. If Amendment, Date Original
Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
Executive Vice President

6. Individual or Joint/Group Reporting

(check applicable line)

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Eaton Vance Corp. Non-voting Common Stock	11/18/2005	Â	A ⁽¹⁾	16,738 A \$ 0	1,557,091	D	Â
Eaton Vance Corp. Common Stock	Â	Â	Â	Â Â Â	55,812	I	By Voting Trust ⁽²⁾

(Voting)

Eaton Vance Corp. Non-voting Common Stock	Â	Â	Â	Â	Â	Â	223,080	I	Stock Option Income Deferral ⁽³⁾
Voting Trust Receipt ⁽⁴⁾	Â	Â	Â	Â	Â	Â	55,812	D	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
					(A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Option (right to buy)	\$ 16.01	Â	Â	Â	Â Â Â ⁽⁵⁾	11/01/2007	Eaton Vance Corp. Non-voting Common Stock 6,872
Option (right to buy)	\$ 19.26	Â	Â	Â	Â Â Â ⁽⁶⁾	11/03/2008	Eaton Vance Corp. Non-voting Common Stock 5,710
Option (right to buy)	\$ 8.6	Â	Â	Â	Â Â Â ⁽⁷⁾	11/01/2009	Eaton Vance Corp. Non-voting Common Stock 108,400
Option (right to	\$ 12.27	Â	Â	Â	Â Â Â ⁽⁸⁾	11/01/2010	Eaton Vance 241,848

buy)										Corp. Non-voting Common Stock	
Option (right to buy)	\$ 14.34	Â	Â	Â	Â	Â	Â	Â <u>(9)</u>	11/01/2011	Eaton Vance Corp. Non-voting Common Stock	270,826
Option (right to buy)	\$ 14.55	Â	Â	Â	Â	Â	Â	Â <u>(10)</u>	11/01/2012	Eaton Vance Corp. Non-voting Common Stock	307,128
Option (right to buy)	\$ 17.51	Â	Â	Â	Â	Â	Â	Â <u>(11)</u>	11/03/2013	Eaton Vance Corp. Non-voting Common Stock	316,890
Option (right to buy)	\$ 21.96	Â	Â	Â	Â	Â	Â	Â <u>(12)</u>	11/01/2014	Eaton Vance Corp. Non-voting Common Stock	273,200
Option (right to buy)	\$ 24.87	Â	Â	Â	Â	Â	Â	Â <u>(13)</u>	11/01/2015	Eaton Vance Corp. Non-voting Common Stock	221,600

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
FAUST THOMAS E JR THE EATON VANCE BUILDING 255 STATE STREET BOSTON,Â MAÂ 021092617	Â X	Â	Â Executive Vice President	Â

Signatures

By: Katie McManus, Attorney
in Fact

12/05/2006

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were acquired under the 1992 Incentive Stock Alternative Plan, which is a 16b-3 plan.
All shares of the Voting Stock of Eaton Vance Corp. are deposited and held of record in a Voting Trust of which James B. Hawkes, Thomas E. Faust, Wharton P. Whitaker, William M. Steul, Alan R. Dynner, Duncan Richardson, Thomas Metzold, Robert MacIntosh, Payson Swaffield, Jeffrey P. Beale, Michael Mach, Judith Saryan, Scott Page, Cynthia Clemson, Michael Weilheimer, and G. West Saltonstall are the voting Trustees. The Voting Common Stock is not registered under Section 12 of the Securities Exchange Act.
- (2)
- (3) Shares credited under the company's Stock Option Income Deferral Plan.
- (4) A Voting Trust Receipt represents a share of Voting Common Stock.
- (5) Granted on 11/1/2002 these options vest 100% 11/1/2006.
- (6) Granted on 11/3/2003 these options vest 100% on 11/3/2007.
- (7) Granted on 11/1/1999 these options vest 20% per year beginning 11/1/2000
- (8) Granted on 11/1/2000 these options vest 21% on 11/1/2001, 11/2/2002, 11/1/2003, 11/1/2005 and 16% on 11/1/2004
- (9) Granted on 11/1/2001 these options vest 20.5% on 11/1/2002 , 11/1/2003 , 11/2/2004 , 11/1/2006 and 18% on 11/1/2005
- (10) Granted on 11/1/2002 these options vest 20.5% on 11/1/2003 , 11/1/2004, 11/1/2005 , 11/1/2007 and 18% on 11/1/2006
- (11) Granted on 11/3/2003 these options vest 20.3% on 11/3/2004 , 11/3/2005, 11/3/2006, 11/3/2008 and 19% on 11/3/2007.
- (12) Granted on November 1, 2004 these options vest over a 5 year period at 20% per year.
- (13) Granted on November 1, 2005 these options vest over a 5 year period in increments of 10%, 15%, 20%, 25%, and 30%.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.