

Section 1 - Conflict Minerals Disclosure

Item 1.01. Conflict Minerals Disclosure and Report.

A copy of CPI Aerostructures, Inc.'s Conflict Minerals Report is filed as Exhibit 1.01 hereto and is publicly available at www.cpiaero.com under the Investor Relations tab.

Item 1.02. Exhibit.

See Item 2.01 of this Form.

Section 2 – Exhibits

Item 2.01. Exhibits.

The following exhibit is filed as part of this report:

Exhibit 1.01- Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

Dated: June 1, 2015

CPI AEROSTRUCTURES, INC.

By: /s/ Vincent Palazzolo

Name: Vincent Palazzolo

Title: Chief Financial Officer