

SEARS HOLDINGS CORP

Form 4

August 16, 2007

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MNUCHIN STEVEN T

(Last) (First) (Middle)

C/O DUNE CAPITAL
MANAGEMENT LP, 623 FIFTH
AVENUE, 30TH FLOOR

(Street)

NEW YORK, NY 10022

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

SEARS HOLDINGS CORP [SHLD]

3. Date of Earliest Transaction
(Month/Day/Year)

08/14/2007

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
			Code	V	Amount or Price					
Common Shares	08/14/2007		P		200	A	\$ 137.38	200	I	Trust ⁽¹⁾ ₍₇₎
Common Shares	08/14/2007		P		200	A	\$ 137.38	200	I	Custodial Account ⁽²⁾ ₍₇₎
Common Shares	08/14/2007		P		200	A	\$ 137.38	200	I	Custodial Account ⁽³⁾ ₍₇₎
Common Shares	08/14/2007		P		700	A	\$ 137.31	700	I	Corporation ⁽⁴⁾ ₍₇₎

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Common Shares	08/14/2007	P	900	A	\$ 137.32	1,600	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	1,700	A	\$ 137.33	3,300	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	1,000	A	\$ 137.34	4,300	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	46,324	A	\$ 137.35	50,624	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	1,300	A	\$ 137.36	51,924	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	2,101	A	\$ 137.37	54,025	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	322	A	\$ 137.39	54,347	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	400	A	\$ 137.42	54,747	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	2,600	A	\$ 137.43	57,347	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	61	A	\$ 137.44	57,408	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	1,500	A	\$ 137.45	58,908	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	1,814	A	\$ 137.46	60,722	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	995	A	\$ 137.47	61,717	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	700	A	\$ 137.48	62,417	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	4,903	A	\$ 137.49	67,320	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	2,416	A	\$ 137.5	69,736	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	5,211	A	\$ 137.55	74,947	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares	08/14/2007	P	53	A	\$ 137.6	75,000	I	Corporation <u>(4)</u> <u>(7)</u>
Common Shares						250,000	I	LLC <u>(5)</u> <u>(7)</u> <u>(8)</u>
Common Shares						8,000	I	Trust <u>(6)</u> <u>(7)</u> <u>(8)</u>
						8,000	<u>(7)</u> <u>(8)</u>	D

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The reported securities were purchased for a family custodial account, Heather Mnuchin as custodian for Dylan Mnuchin, the beneficial interests of which are owned by members of Mr. Mnuchin's immediate family.

- (3) The reported securities were purchased for a family custodial account, Heather Mnuchin as custodian for John Player Mnuchin, the beneficial interests of which are owned by members of Mr. Mnuchin's immediate family.
- (4) The reported securities were purchased by WTA Dune Limited, a private managed investment account controlled by Mr. Mnuchin. Mr. Mnuchin disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein.
- (5) The reported securities are held by Dune Capital, a private investment fund controlled by Mr. Mnuchin. Mr. Mnuchin disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein.
- (6) The reported securities are held by the Steven T. Mnuchin 2002 Family Trust, the beneficial interests of which are owned by members of Mr. Mnuchin's immediate family.

(7) The reported securities exclude (2) 200 common shares held by the Trust fbo Michael Paul Mortara 1992, (2) 200 common shares held by the Trust fbo Matthew Peter Mortara 1992, (3) 14,800 common shares held by the Virginia Mortara 2007 Annuity Trust, and (4) 16,000 common shares held by the Mortara Trust U Article 6th. Mr. Mnuchin acts as trustee for each of these trusts and has no pecuniary interest in the holdings or transactions of such trusts.

- (8) The reported securities were previously reported on Form 4 filed on September 22, 2005.

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