

NATIONAL STEEL CO
Form 6-K
November 24, 2009

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of the
Securities Exchange Act of 1934

For the month of November, 2009

Commission File Number 1-14732

COMPANHIA SIDERÚRGICA NACIONAL

(Exact name of registrant as specified in its charter)

National Steel Company

(Translation of Registrant's name into English)

Av. Brigadeiro Faria Lima 3400, 20º andar
São Paulo, SP, Brazil
04538-132

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

COMPANHIA SIDERÚRGICA NACIONAL
Rua São José nº 20, Grupo 1602
Rio de Janeiro/RJ

Corporate Taxpayers ID (CNPJ) 33.042.730/0001 -04

NOTICE TO THE MARKET

Companhia Siderúrgica Nacional (CSN or Company), in compliance with the provisions in Article 157 of Law 6,404/76, as well as with CVM Instruction 358/02, hereby informs its shareholders and the public that the Company's Board of Directors approved the acquisition by the Company or by any of its direct or indirect subsidiaries of a minority interest in the capital stock of Riversdale Mining Limited (Riversdale), a mining company with shares listed on the Australian Stock Exchange. Said acquisition will include (i) 28,750,598 shares, representative of 14.99% of the capital stock of Riversdale and (ii) provided that governmental approval is obtained in connection with the foreign investment, according to applicable Australian legislation, 2,482,729 additional shares, representative of 1.3% of the capital stock of Riversdale, for the aggregate equity interest of 16.3% of the capital stock of Riversdale. The price per share shall be of six Australian dollars and ten cents (A\$6.10), plus applicable costs.

Rio de Janeiro, November 24, 2009.

Companhia Siderúrgica Nacional
Paulo Penido Pinto Marques
Chief Investor Relations Officer

