

HOME BANCSHARES INC

Form 4/A

July 07, 2006

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
ALLISON JOHN W

2. Issuer Name **and** Ticker or Trading
Symbol
HOME BANCSHARES INC
[HOMB]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
06/23/2006

☐ Director ☒ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

P.O. BOX 966

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)
06/27/2006

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

CONWAY, AR 72033

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
			Code	V	Amount	(A) or (D)	Price			
Common Stock	06/23/2006		P		5,824	A	\$ 18	2,042,632	D	
Common Stock								180,000	I	Held solely by wife
Common Stock								90,000	I	Held by wife-custodian for daughter
Common Stock								90,000	I	Held by wife-custodian for son

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Amount of Underlying Securities (Instr. 5)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Incentive Stock Option	\$ 7.33							<u>(1)</u>	<u>(1)</u>	Common Stock	6,000
Incentive Stock Option	\$ 8.33							<u>(2)</u>	<u>(2)</u>	Common Stock	1,500
Incentive Stock Option	\$ 9.33							<u>(3)</u>	<u>(3)</u>	Common Stock	1,500
Incentive Stock Option	\$ 10							<u>(4)</u>	<u>(4)</u>	Common Stock	1,500
Incentive Stock Option	\$ 11.67							<u>(5)</u>	<u>(5)</u>	Common Stock	1,500
Incentive Stock Option	\$ 12.67							<u>(6)</u>	<u>(6)</u>	Common Stock	1,500
Incentive Stock Option	\$ 12.67							07/27/2005	07/27/2015	Common Stock	75,000
Incentive Stock Option	\$ 11.34							<u>(7)</u>	<u>(7)</u>	Common Stock	8,484

Incentive Stock Option	\$ 11.87	(8)	(8)	Preferred Stock Class B	948
Convertible Preferred Stock Class B	(9)	(9)	(9)	Preferred Stock Class B	30,269
Convertible Preferred Stock Class B	(9)	(9)	(9)	Preferred Stock Class B	1,270
Convertible Preferred Stock Class B	(9)	(9)	(9)	Preferred Stock Class B	4,723

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ALLISON JOHN W P.O. BOX 966 CONWAY, AR 72033	X	X		

Signatures

/s/John W. Allison by LaMonica Johnston 07/07/2006

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2000 and expires on December 31, 2010.
- (2) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2001 and expires on December 31, 2011.
- (3) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2002 and expires on December 31, 2012.
- (4) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2003 and expires on December 31, 2013.
- (5) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2004 and expires on December 31, 2014.
- (6) The option is exercisable in five equal annual installments and expires 10 years from the exercisable date, therefore the first installment became exercisable on December 31, 2005 and expires on December 31, 2015.
- (7) Options were granted by TCBancorp. Upon merger with Home BancShares, these options became 100% vested. However, prior to the merger, 1,212 options had vested with an expiration date of 12/31/2013 and 1,454 options had vested with an expiration date of

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12/31/2014. The remaining 5,818 options vested on 1/1/2005 with an expiration date of 1/1/2015.

- Options were granted by Marine Bancorp. Upon merger with Home BancShares, these options became 100% vested. However, prior to
- (8) the merger, 645 options were vested with an expiration date of 12/31/2009 and 251 options were vested with an expiration date of 3/31/2011. The remaining 52 options were vested on 6/1/05 with an expiration date of 3/31/2011.
- (9) The preferred stock is convertible after July 6, 2006 on a basis of 3 shares of common stock for every one share of Class B Preferred Stock. This stock has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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