

GRUPO FINANCIERO GALICIA SA
Form 6-K
September 27, 2017

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

For the month of September 2017

Commission File Number: 0-30852

GRUPO FINANCIERO GALICIA S.A.

(the Registrant)

Galicia Financial Group S.A.

(translation of Registrant s name into English)

Tte. Gral. Juan D. Perón 430, 25th Floor

(CP1038AAJ) Buenos Aires, Argentina

(address of principal executive offices)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark whether by furnishing the information contained in this form, the Registrant is also thereby furnishing the information to the Securities and Exchange Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If Yes is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b):
82-_____

FORM 6-K

Commission File No. 0-30852

INCORPORATION BY REFERENCE

Exhibits 1.1 and 5.1 of this Report on Form 6-K shall be incorporated by reference into our registration statement on Form F-3, as filed with the U.S. Securities and Exchange Commission on September 8, 2017 (File No. 333-220395), to the extent not superseded by documents or reports subsequently filed by us under the U.S. Securities Act of 1933 or the U.S. Securities Exchange Act of 1934, in each case as amended.

EXHIBIT INDEX

- 1.1 Underwriting Agreement, dated September 26, 2017, between Grupo Financiero Galicia S.A. and Merrill Lynch, Pierce, Fenner & Smith Incorporated and UBS Securities LLC, as representatives of the several underwriters named therein.
- 5.1 Opinion of Estudio Beccar Varela, counsel on matters of Argentine law to Grupo Financiero Galicia S.A., dated September 27, 2017.
- 99.1 Press Release, dated September 26, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

GRUPO FINANCIERO GALICIA S.A.

(Registrant)

Date: September 27, 2017

By: /s/ Pedro Alberto Richards
Name: Pedro Alberto Richards
Title: Chief Executive Officer