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KNOT Offshore Partners LP Form 6-K January 10, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of January 2017

Commission File Number 001-35866

KNOT Offshore Partners LP

(Translation of registrant s name into English)

2 Queen s Cross,

Aberdeen, Aberdeenshire

United Kingdom

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AB15 4YB

United Kingdom

(Address of principal executive office)

Indicate by check mark whether the registrant to	files or will file	annual reports under cover of Form 20-F or Form 40-F.
For	rm 20-F	Form 40-F
Indicate by check mark if the registrant is subn Rule 101 (b)(1).	nitting the Form	6-K in paper as permitted by Regulation S-T
	Yes	No
Indicate by check mark if the registrant is subn Rule 101 (b)(7).	nitting the Form	6-K in paper as permitted by Regulation S-T
	Yes	No

THIS REPORT ON FORM 6-K IS HEREBY INCORPORATED BY REFERENCE INTO THE FOLLOWING REGISTRATION STATEMENT OF THE REGISTRANT:

REGISTRATION STATEMENT ON FORM F-3 (NO. 333-195976) ORIGINALLY FILED WITH THE SEC ON MAY 15, 2014

EXHIBITS.

The following exhibits are filed as a part of this report:

Exhibit

Number	Exhibit Description
1.1	Underwriting Agreement, dated January 4, 2017, among KNOT Offshore Partners LP, KNOT Offshore Partners GP LLC, KNOT Offshore Partners UK LLC and KNOT Shuttle Tankers AS and Barclays Capital Inc., as underwriter
5.1	Opinion of Watson Farley & Williams LLP as to the validity of the securities
8.1	Opinion of Vinson & Elkins L.L.P. as to certain U.S. federal tax matters
8.2	Opinion of Watson Farley & Williams LLP as to certain Marshall Islands tax matters
8.3	Opinion of Advokatfirmaet Thommessen AS as to certain Norway tax matters
99.1	Press release of the Partnership, dated January 4, 2017

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KNOT OFFSHORE PARTNERS LP

Date: January 10, 2017

By: /s/ John Costain

Name: John Costain

Chief Executive Officer and Chief Financial

Title: Officer

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