

NOMURA HOLDINGS INC
Form 6-K/A
May 30, 2014
Table of Contents

FORM 6-K/A
U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Commission File Number: 1-15270

For the month of May 2014

NOMURA HOLDINGS, INC.

(Translation of registrant's name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F X Form 40-F _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Table of Contents

Information furnished on this form:

EXHIBITS

Exhibit Number

1. Correction to (English Translation) Quarterly Securities Report Pursuant to the Financial Instruments and Exchange Act for the Nine Months Ended December 31, 2013 , furnished as Exhibit 1 to the report on Form 6-K on February 28, 2014.
2. Correction to Ratio of Earnings to Fixed Charges and Computation Thereof for the Nine Months Ended December 31, 2013 , furnished as Exhibit 3 to the report on Form 6-K on February 28, 2014.

The registrant hereby incorporates Exhibit 1 and 2 to this report on Form 6-K/A by reference (i) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the Securities and Exchange Commission (SEC) on September 19, 2013 and (ii) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-186755) of the registrant, filed with the SEC on February 20, 2013.

EXPLANATORY NOTE: The registrant furnished to the SEC a report on Form 6-K on February 28, 2014. The registrant is furnishing this Form 6-K/A in order to amend certain information in Exhibit 1 (English Translation) Quarterly Securities Report Pursuant to the Financial Instruments and Exchange Act for the Nine Months Ended December 31, 2013 and in Exhibit 3 Ratio of Earnings to Fixed Charges and Computation Thereof for the Nine Months Ended December 31, 2013 furnished on Form 6-K on February 28, 2014, as shown in Exhibit 1 and Exhibit 2 to this report, respectively.

As shown in Exhibit 1 to this Form 6-K/A, amended portions are indicated by underline and relate to the following:

Part I Corporate Information

Item 1. Information on Company and Its Subsidiaries and Affiliates

1. Selected Financial Data

Item 2. Operating and Financial Review

3. Operating, Financial and Cash Flows Analysis

(1) Operating Results

Item 3. Company Information

1. Share Capital Information

(7) Voting Rights

A. Outstanding Shares

B. Treasury Stocks

Item 4. Financial Information

1. Consolidated Financial Statements

(1) Consolidated Balance Sheets (UNAUDITED)

(2) Consolidated Statements of Income (UNAUDITED)

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

(3) Consolidated Statements of Comprehensive Income (UNAUDITED)

(4) Consolidated Statements of Changes in Equity (UNAUDITED)

(5) Consolidated Statements of Cash Flows (UNAUDITED)

Notes to the Consolidated Financial Statements (UNAUDITED)

11. Earnings per share

17. Segment and geographic information

As shown in Exhibit 2 to this Form 6-K/A, amended portions are also indicated by underline.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: May 30, 2014

By: /s/ Hajime Ikeda
Hajime Ikeda
Managing Director

Table of Contents**Exhibit 1****Part I Corporate Information****Item 1. Information on Company and Its Subsidiaries and Affiliates**

1. Selected Financial Data

(Before Correction)

		Nine months ended December 31, 2012	Nine months ended December 31, 2013	Three months ended December 31, 2012	Three months ended December 31, 2013	Year ended March 31, 2013
Total Revenue	(Mil yen)	1,359,800	<u>1,381,071</u>	458,981	447,421	2,079,943
Net revenue	(Mil yen)	1,160,019	<u>1,167,133</u>	389,086	379,421	1,813,631
Income (loss) before income taxes	(Mil yen)	68,048	<u>273,047</u>	12,965	86,894	237,730
Net income (loss) attributable to Nomura Holdings, Inc. (NHI) shareholders	(Mil yen)	24,812	<u>152,336</u>	20,112	48,329	107,234
Comprehensive income (loss) attributable to NHI shareholders	(Mil yen)	52,030	<u>241,092</u>	66,043	108,269	194,988
Total equity	(Mil yen)	2,435,083	<u>2,528,470</u>			2,318,983
Total assets	(Mil yen)	38,562,229	<u>43,634,422</u>			37,942,439
Net income (loss) attributable to NHI shareholders per share basic	(Yen)	6.73	41.09	5.44	13.02	29.04
Net income (loss) attributable to NHI shareholders per share diluted	(Yen)	6.60	39.83	5.33	12.65	28.37
Total NHI shareholders' equity as a percentage of total assets	(%)	5.6	5.7			6.0
Cash flows from operating activities	(Mil yen)	346,356	<u>554,851</u>			549,501
Cash flows from investing activities	(Mil yen)	(125,079)	(130,173)			(160,486)
Cash flows from financing activities	(Mil yen)	(490,423)	<u>(20,956)</u>			(701,623)
Cash and cash equivalents at end of the period	(Mil yen)	820,045	1,257,512			805,087

1 The selected financial data of Nomura Holdings, Inc. (the Company) and other entities in which it has a controlling financial interest (collectively referred to as Nomura, we, our, or us) are stated in accordance with

- accounting principles generally accepted in the United States of America (U.S. GAAP).
- 2 Taxable transactions do not include consumption taxes and local consumption taxes.
 - 3 As the consolidated financial statements have been prepared, selected financial data on the Company are not disclosed.

Table of Contents

(After Correction)

		Nine months ended December 31, 2012	Nine months ended December 31, 2013	Three months ended December 31, 2012	Three months ended December 31, 2013	Year ended March 31, 2013
Total Revenue	(Mil yen)	1,359,800	<u>1,381,070</u>	458,981	447,421	2,079,943
Net revenue	(Mil yen)	1,160,019	<u>1,167,132</u>	389,086	379,421	1,813,631
Income (loss) before income taxes	(Mil yen)	68,048	<u>273,046</u>	12,965	86,894	237,730
Net income (loss) attributable to Nomura Holdings, Inc. (NHI) shareholders	(Mil yen)	24,812	<u>152,335</u>	20,112	48,329	107,234
Comprehensive income (loss) attributable to NHI shareholders	(Mil yen)	52,030	<u>241,091</u>	66,043	108,269	194,988
Total equity	(Mil yen)	2,435,083	<u>2,528,466</u>			2,318,983
Total assets	(Mil yen)	38,562,229	<u>43,634,418</u>			37,942,439
Net income (loss) attributable to NHI shareholders per share basic	(Yen)	6.73	41.09	5.44	13.02	29.04
Net income (loss) attributable to NHI shareholders per share diluted	(Yen)	6.60	39.83	5.33	12.65	28.37
Total NHI shareholders equity as a percentage of total assets	(%)	5.6	5.7			6.0
Cash flows from operating activities	(Mil yen)	346,356	<u>554,854</u>			549,501
Cash flows from investing activities	(Mil yen)	(125,079)	(130,173)			(160,486)
Cash flows from financing activities	(Mil yen)	(490,423)	<u>(20,959)</u>			(701,623)
Cash and cash equivalents at end of the period	(Mil yen)	820,045	1,257,512			805,087

- 1 The selected financial data of Nomura Holdings, Inc. (the Company) and other entities in which it has a controlling financial interest (collectively referred to as Nomura , we , our , or us) are stated in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP).
- 2 Taxable transactions do not include consumption taxes and local consumption taxes.
- 3 As the consolidated financial statements have been prepared, selected financial data on the Company are not disclosed.

Table of Contents**Item 2. Operating and Financial Review**

3. Operating, Financial and Cash Flows Analysis

(1) Operating Results

(Omitted)

The breakdown of net revenue and non-interest expenses on the consolidated statements of income are as follows:

(Before Correction)

	Millions of yen			
	Nine months ended December 31		2013	
	2012	2013	2012	2013
Commissions	¥ 233,327	¥ 384,681		
Brokerage commissions	113,980	222,212		
Commissions for distribution of investment trust	95,700	138,561		
Other	23,647	23,908		
Fees from investment banking	40,541	64,147		
Underwriting and distribution	21,445	46,017		
M&A / financial advisory fees	17,470	17,315		
Other	1,626	815		
Asset management and portfolio service fees	102,241	125,157		
Asset management fees	89,510	111,604		
Other	12,731	13,553		
Net gain on trading	261,516	<u>347,134</u>		
Gain (loss) on private equity investments	6,543	11,738		
Net interest	96,267	102,080		
Gain (loss) on investments in equity securities	14,767	20,394		
Other	404,817	111,802		
Net revenue	¥ 1,160,019	¥ <u>1,167,133</u>		

(After Correction)

	Millions of yen			
	Nine months ended December 31		2013	
	2012	2013	2012	2013
Commissions	¥ 233,327	¥ 384,681		
Brokerage commissions	113,980	222,212		
Commissions for distribution of investment trust	95,700	138,561		
Other	23,647	23,908		
Fees from investment banking	40,541	64,147		

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Underwriting and distribution	21,445	46,017
M&A / financial advisory fees	17,470	17,315
Other	1,626	815
Asset management and portfolio service fees	102,241	125,157
Asset management fees	89,510	111,604
Other	12,731	13,553
Net gain on trading	261,516	<u>347,133</u>
Gain (loss) on private equity investments	6,543	11,738
Net interest	96,267	102,080
Gain (loss) on investments in equity securities	14,767	20,394
Other	404,817	111,802
Net revenue	¥ 1,160,019	¥ <u>1,167,132</u>

Table of Contents

Business Segment Information

(Omitted)

(Before Correction)

Net revenue

	Millions of yen	
	Nine months ended December 31	
	2012	2013
Retail	¥ 259,176	¥ 414,047
Asset Management	50,643	60,015
Wholesale	447,945	<u>566,624</u>
Other (Incl. elimination)	387,323	108,047
Total	¥ 1,145,087	¥ <u>1,148,733</u>

(After Correction)

Net revenue

	Millions of yen	
	Nine months ended December 31	
	2012	2013
Retail	¥ 259,176	¥ 414,047
Asset Management	50,643	60,015
Wholesale	447,945	<u>566,623</u>
Other (Incl. elimination)	387,323	108,047
Total	¥ 1,145,087	¥ <u>1,148,732</u>

Non-interest expenses

(Omitted)

(Before Correction)

Income (loss) before income taxes

Millions of yen
Nine months ended December 31

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

	2012		2013	
Retail	¥	43,410	¥	168,734
Asset Management		17,248		21,789
Wholesale		35,999		<u>78,323</u>
Other (Incl. elimination)		(43,541)		(14,199)
Total	¥	53,116	¥	<u>254,647</u>

(After Correction)

Income (loss) before income taxes

	Millions of yen			
	Nine months ended December 31			
	2012		2013	
Retail	¥	43,410	¥	168,734
Asset Management		17,248		21,789
Wholesale		35,999		<u>78,322</u>
Other (Incl. elimination)		(43,541)		(14,199)
Total	¥	53,116	¥	<u>254,646</u>

Table of Contents

(Omitted)

Wholesale

Net revenue was ¥566.6 billion. Non-interest expenses were ¥488.3 billion and income before income taxes was ¥78.3 billion.

The breakdown of net revenue for Wholesale is as follows:

(Before Correction)

	Millions of yen			
	Nine months ended December 31			
	2012		2013	
Fixed Income ⁽¹⁾	¥	274,478	¥	290,501
Equities ⁽¹⁾		112,840		<u>192,417</u>
Investment Banking (Net)		48,643		67,912
Investment Banking (Other)		11,984		15,794
Investment Banking		60,627		83,706
Net revenue	¥	447,945	¥	<u>566,624</u>
Investment Banking (Gross)	¥	98,927	¥	128,891

(1) In accordance with the realignment in April 2013, certain prior period amounts of Fixed Income and Equities have been reclassified to conform to the current presentation.

(After Correction)

	Millions of yen			
	Nine months ended December 31			
	2012		2013	
Fixed Income ⁽¹⁾	¥	274,478	¥	290,501
Equities ⁽¹⁾		112,840		<u>192,416</u>
Investment Banking (Net)		48,643		67,912
Investment Banking (Other)		11,984		15,794
Investment Banking		60,627		83,706
Net revenue	¥	447,945	¥	<u>566,623</u>
Investment Banking (Gross)	¥	98,927	¥	128,891

- (1) In accordance with the realignment in April 2013, certain prior period amounts of Fixed Income and Equities have been reclassified to conform to the current presentation.

Table of Contents**Item 3. Company Information****1. Share Capital Information**

(7) Voting Rights

A. Outstanding Shares

(Before Correction)

	As of December 31, 2013		
	Number of Shares	Number of Votes	Description
Stock without voting right			
Stock with limited voting right (Treasury stocks, etc.)			
Stock with limited voting right (Others)			
Stock with full voting right (Treasury stocks, etc.)			
	(Treasury Stocks)		
	Common stock 106,068,200		
	(Crossholding Stocks)		
	Common stock <u>4,105,000</u>		
Stock with full voting right (Others)	Common stock <u>3,710,619,900</u>	<u>37,106,199</u>	
Shares less than 1 unit	Common stock 1,769,501		Shares less than 1 unit (100 shares)
Total Shares Issued	3,822,562,601		
Voting Rights of Total Shareholders		<u>37,106,199</u>	

2,000 shares held by Japan Securities Depository Center, Inc. are included in Stock with full voting right (Others). 67 shares of treasury stocks are included in Shares less than 1 unit.

(After Correction)

	As of December 31, 2013		
	Number of Shares	Number of Votes	Description
Stock without voting right			
Stock with limited voting right (Treasury stocks, etc.)			
Stock with limited voting right (Others)			

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Stock with full voting right (Treasury stocks, etc.)	(Treasury Stocks) Common stock 106,068,200	
	(Crossholding Stocks) Common stock <u>4,109,700</u>	
Stock with full voting right (Others)	Common stock <u>3,710,615,200</u>	<u>37,106,152</u>
Shares less than 1 unit	Common stock 1,769,501	Shares less than 1 unit (100 shares)
Total Shares Issued	3,822,562,601	
Voting Rights of Total Shareholders		<u>37,106,152</u>

2,000 shares held by Japan Securities Depository Center, Inc. are included in Stock with full voting right (Others). 67 shares of treasury stocks are included in Shares less than 1 unit.

Table of Contents

B. Treasury Stocks

(Before Correction)

Name	Address	As of December 31, 2013			Percentage of Issued Shares (%)
		Directly held shares	Indirectly held shares	Total	
(Treasury Stocks)					
Nomura Holdings, Inc.	1-9-1, Nihonbashi, Chuo-ku, Tokyo, Japan	106,068,200		106,068,200	2.77
(Crossholding Stocks)					
JAFCO Co., Ltd.	1-5-1, Otemachi, Chiyoda-ku, Tokyo, Japan	2,000,000		2,000,000	0.05
Nomura Research Institute, Ltd.	1-6-5, Marunouchi, Chiyoda-ku, Tokyo, Japan	1,000,000		1,000,000	0.03
Nomura Real Estate Development Co., Ltd.	1-26-2, Nishi Shinjuku, Shinjuku-ku, Tokyo, Japan	1,000,000		1,000,000	0.03
Takagi Securities Co., Ltd.	1-3-1-400, Umeda, Kita-ku, Osaka-shi, Osaka, Japan	100,000		100,000	0.00
Nomura Japan Corporation.	2-1-3 Nihonbashi Horidomecho, Chuo-ku, Tokyo, Japan	5,000		5,000	0.00
Total		110,173,200		110,173,200	2.88

(After Correction)

Name	Address	As of December 31, 2013			Percentage of Issued Shares (%)
		Directly held shares	Indirectly held shares	Total	
(Treasury Stocks)					
Nomura Holdings, Inc.	1-9-1, Nihonbashi, Chuo-ku, Tokyo, Japan	106,068,200		106,068,200	2.77
(Crossholding Stocks)					

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

JAFCO Co., Ltd.	1-5-1, Otemachi, Chiyoda-ku, Tokyo, Japan	2,000,000	2,000,000	0.05
Nomura Research Institute, Ltd.	1-6-5, Marunouchi, Chiyoda-ku, Tokyo, Japan	1,000,000	1,000,000	0.03
Nomura Real Estate Development Co., Ltd.	1-26-2, Nishi Shinjuku, Shinjuku-ku, Tokyo, Japan	1,000,000	1,000,000	0.03
Takagi Securities Co., Ltd.	1-3-1-400, Umeda, Kita-ku, Osaka-shi, Osaka, Japan	100,000	100,000	0.00
Nomura Japan Corporation.	2-1-3 Nihonbashi Horidomecho, Chuo-ku, Tokyo, Japan	5,000	5,000	0.00
<u>Nomura International plc</u>	<u>1 Angel Lane, London, United Kingdom</u>	<u>4,700</u>	<u>4,700</u>	<u>0.00</u>
Total		<u>110,177,900</u>	<u>110,177,900</u>	2.88

Table of Contents**Item 4. Financial Information****1. Consolidated Financial Statements****(1) Consolidated Balance Sheets (UNAUDITED)**

(Before Correction)

		Millions of yen	
	Notes	March 31, 2013	December 31, 2013
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents		¥ 805,087	¥ 1,257,512
Time deposits		577,921	460,243
Deposits with stock exchanges and other segregated cash		269,744	340,420
Total cash and cash deposits		1,652,752	2,058,175
Loans and receivables:			
Loans receivable (including ¥524,049 million and ¥303,876 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 7	1,575,494	1,473,175
Receivables from customers		63,792	46,646
Receivables from other than customers		992,847	1,139,791
Allowance for doubtful accounts	*7	(2,258)	(3,287)
Total loans and receivables		2,629,875	2,656,325
Collateralized agreements:			
Securities purchased under agreements to resell (including ¥997,788 million and ¥1,261,093 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	8,295,372	9,722,027
Securities borrowed		5,819,885	6,759,252
Total collateralized agreements		14,115,257	16,481,279
Trading assets and private equity investments:			
Trading assets (including securities pledged as collateral of ¥7,707,813 million and ¥9,329,743 million as of March 31, 2013 and December 31, 2013, respectively; including ¥19,970 million and ¥9,009 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 3	17,037,191	<u>19,587,304</u>

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Private equity investments (including ¥44,134 million and ¥3,655 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	87,158	43,094
Total trading assets and private equity investments		17,124,349	<u>19,630,398</u>
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥399,987 million as of December 31, 2013)		428,241	428,851
Non-trading debt securities	*2, 5	920,611	1,001,655
Investments in equity securities	*2	123,490	141,826
Investments in and advances to affiliated companies	*7	345,705	370,765
Other (including ¥1,632 million and ¥54,813 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 5, 10	602,159	865,148
Total other assets		2,420,206	2,808,245
Total assets		¥ 37,942,439	¥ <u>43,634,422</u>

Table of Contents**(1) Consolidated Balance Sheets (Continued) (UNAUDITED)**

	Notes	Millions of yen	
		March 31, 2013	December 31, 2013
LIABILITIES AND EQUITY			
Short-term borrowings (including ¥77,036 million and ¥45,632 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	¥ 738,445	¥ 559,795
Payables and deposits:			
Payables to customers		476,705	542,741
Payables to other than customers		864,962	1,356,889
Deposits received at banks		1,072,134	1,103,782
Total payables and deposits		2,413,801	3,003,412
Collateralized financing:			
Securities sold under agreements to repurchase (including ¥264,767 million and ¥740,289 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	12,444,317	14,495,419
Securities loaned		2,158,559	2,636,357
Other secured borrowings		806,507	802,690
Total collateralized financing		15,409,383	17,934,466
Trading liabilities	*2, 3	8,491,296	10,350,094
Other liabilities (including ¥2,360 million and ¥1,460 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 10	978,163	1,261,330
Long-term borrowings (including ¥1,664,536 million and ¥1,865,383 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	7,592,368	7,996,855
Total liabilities		35,623,456	41,105,952
Commitments and contingencies	*16		
Equity:			
Nomura Holdings, Inc. (NHI) shareholders' equity:			
Common stock			
No par value share			
Authorized 6,000,000,000 shares as of March 31, 2013 and December 31, 2013			

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Issued 3,822,562,601 shares as of March 31, 2013 and December 31, 2013		
Outstanding 3,710,960,252 shares as of March 31, 2013 and <u>3,715,251,026</u> shares as of December 31, 2013	594,493	594,493
Additional paid-in capital	691,264	681,195
Retained earnings	1,136,523	<u>1,259,207</u>
Accumulated other comprehensive income (loss) *15	(57,395)	31,361
Total NHI shareholders' equity before treasury stock	2,364,885	<u>2,566,256</u>
Common stock held in treasury, at cost 111,602,349 shares as of March 31, 2013 and <u>107,311,575</u> shares as of December 31, 2013	(70,514)	<u>(73,758)</u>
Total NHI shareholders' equity	2,294,371	<u>2,492,498</u>
Noncontrolling interests	24,612	35,972
Total equity	2,318,983	<u>2,528,470</u>
Total liabilities and equity	¥ 37,942,439	¥ <u>43,634,422</u>

Table of Contents

(After Correction)

		Millions of yen	
	Notes	March 31, 2013	December 31, 2013
ASSETS			
Cash and cash deposits:			
Cash and cash equivalents		¥ 805,087	¥ 1,257,512
Time deposits		577,921	460,243
Deposits with stock exchanges and other segregated cash		269,744	340,420
Total cash and cash deposits		1,652,752	2,058,175
Loans and receivables:			
Loans receivable (including ¥524,049 million and ¥303,876 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 7	1,575,494	1,473,175
Receivables from customers		63,792	46,646
Receivables from other than customers		992,847	1,139,791
Allowance for doubtful accounts	*7	(2,258)	(3,287)
Total loans and receivables		2,629,875	2,656,325
Collateralized agreements:			
Securities purchased under agreements to resell (including ¥997,788 million and ¥1,261,093 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	8,295,372	9,722,027
Securities borrowed		5,819,885	6,759,252
Total collateralized agreements		14,115,257	16,481,279
Trading assets and private equity investments:			
Trading assets (including securities pledged as collateral of ¥7,707,813 million and ¥9,329,743 million as of March 31, 2013 and December 31, 2013, respectively; including ¥19,970 million and ¥9,009 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 3	17,037,191	<u>19,587,300</u>
Private equity investments (including ¥44,134 million and ¥3,655 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	87,158	43,094
Total trading assets and private equity investments		17,124,349	<u>19,630,394</u>

Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥399,987 million as of December 31, 2013)		428,241	428,851
Non-trading debt securities	*2, 5	920,611	1,001,655
Investments in equity securities	*2	123,490	141,826
Investments in and advances to affiliated companies	*7	345,705	370,765
Other (including ¥1,632 million and ¥54,813 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 5, 10	602,159	865,148
Total other assets		2,420,206	2,808,245
Total assets		¥ 37,942,439	¥ <u>43,634,418</u>

Table of Contents

		Millions of yen	
	Notes	March 31, 2013	December 31, 2013
LIABILITIES AND EQUITY			
Short-term borrowings (including ¥77,036 million and ¥45,632 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	¥ 738,445	¥ 559,795
Payables and deposits:			
Payables to customers		476,705	542,741
Payables to other than customers		864,962	1,356,889
Deposits received at banks		1,072,134	1,103,782
Total payables and deposits		2,413,801	3,003,412
Collateralized financing:			
Securities sold under agreements to repurchase (including ¥264,767 million and ¥740,289 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	12,444,317	14,495,419
Securities loaned		2,158,559	2,636,357
Other secured borrowings		806,507	802,690
Total collateralized financing		15,409,383	17,934,466
Trading liabilities	*2, 3	8,491,296	10,350,094
Other liabilities (including ¥2,360 million and ¥1,460 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2, 10	978,163	1,261,330
Long-term borrowings (including ¥1,664,536 million and ¥1,865,383 million measured at fair value by applying the fair value option as of March 31, 2013 and December 31, 2013, respectively)	*2	7,592,368	7,996,855
Total liabilities		35,623,456	41,105,952
Commitments and contingencies	*16		
Equity:			
Nomura Holdings, Inc. (NHI) shareholders equity:			
Common stock			
No par value share			
Authorized 6,000,000,000 shares as of March 31, 2013 and December 31, 2013			
Issued 3,822,562,601 shares as of March 31, 2013 and December 31, 2013			
Outstanding 3,710,960,252 shares as of March 31, 2013 and <u>3,715,246,326</u> shares as of December 31, 2013			
		594,493	594,493
Additional paid-in capital		691,264	681,195

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Retained earnings		1,136,523	<u>1,259,206</u>
Accumulated other comprehensive income (loss)	*15	(57,395)	31,361
Total NHI shareholders' equity before treasury stock		2,364,885	<u>2,566,255</u>
Common stock held in treasury, at cost 111,602,349 shares as of March 31, 2013 and <u>107,316,275</u> shares as of December 31, 2013		(70,514)	<u>(73,761)</u>
Total NHI shareholders' equity		2,294,371	<u>2,492,494</u>
Noncontrolling interests		24,612	35,972
Total equity		2,318,983	<u>2,528,466</u>
Total liabilities and equity		¥37,942,439	¥ <u>43,634,418</u>

Table of Contents**(2) Consolidated Statements of Income (UNAUDITED)**

(Before Correction)

	Notes	Millions of yen	
		Nine months ended December 31	
		2012	2013
Revenue:			
Commissions		¥ 233,327	¥ 384,681
Fees from investment banking		40,541	64,147
Asset management and portfolio service fees		102,241	125,157
Net gain on trading	*2, 3	261,516	<u>347,134</u>
Gain on private equity investments		6,543	11,738
Interest and dividends		296,048	316,018
Gain on investments in equity securities		14,767	20,394
Other	*9	404,817	111,802
Total revenue		1,359,800	<u>1,381,071</u>
Interest expense		199,781	213,938
Net revenue		1,160,019	<u>1,167,133</u>
Non-interest expenses:			
Compensation and benefits		392,967	437,418
Commissions and floor brokerage		66,800	83,154
Information processing and communications		130,341	142,228
Occupancy and related depreciation		68,429	59,613
Business development expenses		34,553	28,361
Other	*9, 10	398,881	143,312
Total non-interest expenses		1,091,971	894,086
Income before income taxes		68,048	<u>273,047</u>
Income tax expense	*14	56,520	119,274
Net income		¥ 11,528	¥ <u>153,773</u>
Less: Net income (loss) attributable to noncontrolling interests		(13,284)	1,437
Net income attributable to NHI shareholders		¥ 24,812	¥ <u>152,336</u>

Table of Contents

(After Correction)

		Millions of yen	
	Notes	Nine months ended December 31	
		2012	2013
Revenue:			
Commissions		¥ 233,327	¥ 384,681
Fees from investment banking		40,541	64,147
Asset management and portfolio service fees		102,241	125,157
Net gain on trading	*2, 3	261,516	<u>347,133</u>
Gain on private equity investments		6,543	11,738
Interest and dividends		296,048	316,018
Gain on investments in equity securities		14,767	20,394
Other	*9	404,817	111,802
Total revenue		1,359,800	<u>1,381,070</u>
Interest expense		199,781	213,938
Net revenue		1,160,019	<u>1,167,132</u>
Non-interest expenses:			
Compensation and benefits		392,967	437,418
Commissions and floor brokerage		66,800	83,154
Information processing and communications		130,341	142,228
Occupancy and related depreciation		68,429	59,613
Business development expenses		34,553	28,361
Other	*9, 10	398,881	143,312
Total non-interest expenses		1,091,971	894,086
Income before income taxes		68,048	<u>273,046</u>
Income tax expense	*14	56,520	119,274
Net income		¥ 11,528	¥ <u>153,772</u>
Less: Net income (loss) attributable to noncontrolling interests		(13,284)	1,437
Net income attributable to NHI shareholders		¥ 24,812	¥ <u>152,335</u>

Table of Contents**(3) Consolidated Statements of Comprehensive Income (UNAUDITED)**

(Before Correction)

	Millions of yen			
	Nine months ended December 31 2012		2013	
Net income	¥	11,528	¥	<u>153,773</u>
Other comprehensive income (loss):				
Change in cumulative translation adjustments, net of tax		21,374		84,608
Defined benefit pension plans:				
Pension liability adjustment		5,612		2,883
Deferred income taxes		(1,547)		(974)
Total		4,065		1,909
Non-trading securities:				
Net unrealized gain on non-trading securities		5,393		6,844
Deferred income taxes		(1,239)		(2,363)
Total		4,154		4,481
Total other comprehensive income		29,593		90,998
Comprehensive income	¥	41,121	¥	<u>244,771</u>
Less: Comprehensive income (loss) attributable to noncontrolling interests		(10,909)		3,679
Comprehensive income attributable to NHI shareholders	¥	52,030	¥	<u>241,092</u>

(After Correction)

	Millions of yen			
	Nine months ended December 31 2012		2013	
Net income	¥	11,528	¥	<u>153,772</u>
Other comprehensive income (loss):				
Change in cumulative translation adjustments, net of tax		21,374		84,608
Defined benefit pension plans:				
Pension liability adjustment		5,612		2,883
Deferred income taxes		(1,547)		(974)
Total		4,065		1,909
Non-trading securities:				
Net unrealized gain on non-trading securities		5,393		6,844
Deferred income taxes		(1,239)		(2,363)

Total		4,154		4,481
Total other comprehensive income		29,593		90,998
Comprehensive income	¥	41,121	¥	<u>244,770</u>
Less: Comprehensive income (loss) attributable to noncontrolling interests		(10,909)		3,679
Comprehensive income attributable to NHI shareholders	¥	52,030	¥	<u>241,091</u>

Table of Contents**(4) Consolidated Statements of Changes in Equity (UNAUDITED)**

(Before Correction)

	Millions of yen			
	Nine months ended December 31			
	2012	2013	2012	2013
Common stock				
Balance at beginning of year	¥	594,493	¥	594,493
Balance at end of period		594,493		594,493
Additional paid-in capital				
Balance at beginning of year		698,771		691,264
Gain (loss) on sales of treasury stock		(1,589)		(7,433)
Issuance and exercise of common stock options		(7,560)		(2,867)
Purchase / sale of subsidiary shares, net		58		231
Balance at end of period		689,680		681,195
Retained earnings				
Balance at beginning of year		1,058,945		1,136,523
Net income attributable to NHI shareholders		24,812		<u>152,336</u>
Cash dividends ⁽¹⁾		(7,390)		(29,652)
Balance at end of period		1,076,367		<u>1,259,207</u>
Accumulated other comprehensive income (loss)				
Cumulative translation adjustments				
Balance at beginning of year		(110,652)		(38,875)
Net change during the period		20,128		83,522
Balance at end of period		(90,524)		44,647
Defined benefit pension plans				
Balance at beginning of year		(35,132)		(28,518)
Pension liability adjustment		3,980		1,909
Balance at end of period		(31,152)		(26,609)
Non-trading securities				
Balance at beginning of year		635		9,998
Net unrealized gain on non-trading securities		3,110		3,325
Balance at end of period		3,745		13,323

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Balance at end of period	(117,931)	31,361
Common stock held in treasury		
Balance at beginning of year	(99,819)	(70,514)
Repurchases of common stock	(4)	<u>(32,491)</u>
Sales of common stock	0	<u>1</u>
Common stock issued to employees	25,309	28,579
Other net change in treasury stock	(205)	667
Balance at end of period	(74,719)	<u>(73,758)</u>
Total NHI shareholders' equity		
Balance at end of period	2,167,890	<u>2,492,498</u>
Noncontrolling interests		
Balance at beginning of year	281,896	24,612
Cash dividends	(1,471)	(40)
Net income (loss) attributable to noncontrolling interests	(13,284)	1,437
Accumulated other comprehensive income attributable to noncontrolling interests	2,375	2,242
Purchase / sale of subsidiary shares, net	61	337
Other net change in noncontrolling interests	(2,384)	7,384
Balance at end of period	267,193	35,972
Total equity		
Balance at end of period	¥ 2,435,083	¥ <u>2,528,470</u>

- (1) Dividends per share
- | | | | |
|-------------------------------------|--------|--------------------------------------|--------|
| Nine months ended December 31, 2012 | ¥ 2.00 | Three months ended December 31, 2012 | ¥ 0.00 |
| Nine months ended December 31, 2013 | ¥ 8.00 | Three months ended December 31, 2013 | ¥ 0.00 |

Table of Contents

(After Correction)

	Millions of yen			
	Nine months ended December 31			
	2012	2013	2012	2013
Common stock				
Balance at beginning of year	¥ 594,493	¥ 594,493		
Balance at end of period	594,493	594,493		
Additional paid-in capital				
Balance at beginning of year	698,771	691,264		
Gain (loss) on sales of treasury stock	(1,589)	(7,433)		
Issuance and exercise of common stock options	(7,560)	(2,867)		
Purchase / sale of subsidiary shares, net	58	231		
Balance at end of period	689,680	681,195		
Retained earnings				
Balance at beginning of year	1,058,945	1,136,523		
Net income attributable to NHI shareholders	24,812	<u>152,335</u>		
Cash dividends ⁽¹⁾	(7,390)	(29,652)		
Balance at end of period	1,076,367	<u>1,259,206</u>		
Accumulated other comprehensive income (loss)				
Cumulative translation adjustments				
Balance at beginning of year	(110,652)	(38,875)		
Net change during the period	20,128	83,522		
Balance at end of period	(90,524)	44,647		
Defined benefit pension plans				
Balance at beginning of year	(35,132)	(28,518)		
Pension liability adjustment	3,980	1,909		
Balance at end of period	(31,152)	(26,609)		
Non-trading securities				
Balance at beginning of year	635	9,998		
Net unrealized gain on non-trading securities	3,110	3,325		
Balance at end of period	3,745	13,323		
Balance at end of period	(117,931)	31,361		

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Common stock held in treasury			
Balance at beginning of year		(99,819)	(70,514)
Repurchases of common stock		(4)	<u>(32,502)</u>
Sales of common stock		0	9
Common stock issued to employees		25,309	28,579
Other net change in treasury stock		(205)	667
Balance at end of period		(74,719)	<u>(73,761)</u>
Total NHI shareholders' equity			
Balance at end of period		2,167,890	<u>2,492,494</u>
Noncontrolling interests			
Balance at beginning of year		281,896	24,612
Cash dividends		(1,471)	(40)
Net income (loss) attributable to noncontrolling interests		(13,284)	1,437
Accumulated other comprehensive income attributable to noncontrolling interests		2,375	2,242
Purchase / sale of subsidiary shares, net		61	337
Other net change in noncontrolling interests		(2,384)	7,384
Balance at end of period		267,193	35,972
Total equity			
Balance at end of period		¥ 2,435,083	¥ <u>2,528,466</u>

(1) Dividends per share	Nine months ended December 31, 2012	¥ 2.00	Three months ended December 31, 2012	¥ 0.00
	Nine months ended December 31, 2013	¥ 8.00	Three months ended December 31, 2013	¥ 0.00

Table of Contents**(5) Consolidated Statements of Cash Flows (UNAUDITED)**

(Before Correction)

	Millions of yen			
	Nine months ended December 31			
	2012		2013	
Cash flows from operating activities:				
Net income	¥	11,528	¥	<u>153,773</u>
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation and amortization		68,145		59,478
Gain on investments in equity securities		(14,767)		(20,394)
Deferred income taxes		32,690		83,589
Changes in operating assets and liabilities:				
Time deposits		224,727		184,368
Deposits with stock exchanges and other segregated cash		(22,337)		(39,268)
Trading assets and private equity investments		(2,839,669)		<u>(1,091,270)</u>
Trading liabilities		(560,581)		1,175,555
Securities purchased under agreements to resell, net of securities sold under agreements to repurchase		2,285,985		150,203
Securities borrowed, net of securities loaned		1,585,939		(361,278)
Other secured borrowings		22,679		(3,818)
Loans and receivables, net of allowance for doubtful accounts		100,018		166,621
Payables		(443,801)		454,085
Bonus accrual		(8,955)		(6,782)
Accrued income taxes, net		(1,977)		(77,307)
Other, net		(93,268)		(272,704)
Net cash provided by operating activities		346,356		<u>554,851</u>
Cash flows from investing activities:				
Payments for purchases of office buildings, land, equipment and facilities		(179,789)		(178,764)
Proceeds from sales of office buildings, land, equipment and facilities		85,423		145,832
Payments for purchases of investments in equity securities		(219)		(161)
Proceeds from sales of investments in equity securities		1,401		3,795
Decrease (increase) in loans receivable at banks, net		36,916		(7,996)
Increase in non-trading debt securities, net		(70,949)		(96,619)
Other, net		2,138		3,740
Net cash used in investing activities		(125,079)		(130,173)
Cash flows from financing activities:				
Increase in long-term borrowings		1,272,364		1,536,025
Decrease in long-term borrowings		(1,535,886)		(1,242,308)
Decrease in short-term borrowings, net		(253,824)		(189,078)
Increase (decrease) in deposits received at banks, net		41,616		(41,735)

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Proceeds from sales of common stock held in treasury	41	<u>578</u>
Payments for repurchases of common stock held in treasury	(4)	<u>(32,491)</u>
Payments for cash dividends	(14,730)	(51,947)
Net cash used in financing activities	(490,423)	<u>(20,956)</u>
Effect of exchange rate changes on cash and cash equivalents	18,671	48,703
Net increase (decrease) in cash and cash equivalents	(250,475)	452,425
Cash and cash equivalents at beginning of year	1,070,520	805,087
Cash and cash equivalents at end of period	¥ 820,045	¥ 1,257,512

Table of Contents

(After Correction)

	Millions of yen			
	Nine months ended December 31			
	2012		2013	
Cash flows from operating activities:				
Net income	¥	11,528	¥	<u>153,772</u>
Adjustments to reconcile net income to net cash provided by operating activities:				
Depreciation and amortization		68,145		59,478
Gain on investments in equity securities		(14,767)		(20,394)
Deferred income taxes		32,690		83,589
Changes in operating assets and liabilities:				
Time deposits		224,727		184,368
Deposits with stock exchanges and other segregated cash		(22,337)		(39,268)
Trading assets and private equity investments		(2,839,669)		<u>(1,091,266)</u>
Trading liabilities		(560,581)		1,175,555
Securities purchased under agreements to resell, net of securities sold under agreements to repurchase		2,285,985		150,203
Securities borrowed, net of securities loaned		1,585,939		(361,278)
Other secured borrowings		22,679		(3,818)
Loans and receivables, net of allowance for doubtful accounts		100,018		166,621
Payables		(443,801)		454,085
Bonus accrual		(8,955)		(6,782)
Accrued income taxes, net		(1,977)		(77,307)
Other, net		(93,268)		(272,704)
Net cash provided by operating activities		346,356		<u>554,854</u>
Cash flows from investing activities:				
Payments for purchases of office buildings, land, equipment and facilities		(179,789)		(178,764)
Proceeds from sales of office buildings, land, equipment and facilities		85,423		145,832
Payments for purchases of investments in equity securities		(219)		(161)
Proceeds from sales of investments in equity securities		1,401		3,795
Decrease (increase) in loans receivable at banks, net		36,916		(7,996)
Increase in non-trading debt securities, net		(70,949)		(96,619)
Other, net		2,138		3,740
Net cash used in investing activities		(125,079)		(130,173)
Cash flows from financing activities:				
Increase in long-term borrowings		1,272,364		1,536,025
Decrease in long-term borrowings		(1,535,886)		(1,242,308)
Decrease in short-term borrowings, net		(253,824)		(189,078)
Increase (decrease) in deposits received at banks, net		41,616		(41,735)
Proceeds from sales of common stock held in treasury		41		<u>586</u>
Payments for repurchases of common stock held in treasury		(4)		<u>(32,502)</u>

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Payments for cash dividends	(14,730)	(51,947)
Net cash used in financing activities	(490,423)	<u>(20,959)</u>
Effect of exchange rate changes on cash and cash equivalents	18,671	48,703
Net increase (decrease) in cash and cash equivalents	(250,475)	452,425
Cash and cash equivalents at beginning of year	1,070,520	805,087
Cash and cash equivalents at end of period	¥ 820,045	¥ 1,257,512

Table of Contents**Notes to the Consolidated Financial Statements (UNAUDITED)****11. Earnings per share:**

(Before Correction)

A reconciliation of the amounts and the numbers used in the calculation of net income attributable to NHI shareholders per share (basic and diluted) is as follows:

	Millions of yen except per share data presented in yen					
	Nine months ended December 31		2012		2013	
Basic						
Net income attributable to NHI shareholders	¥	24,812	¥	<u>152,336</u>		
Weighted average number of shares outstanding		3,687,924,842		<u>3,707,762,930</u>		
Net income attributable to NHI shareholders per share	¥	6.73	¥	41.09		
Diluted						
Net income attributable to NHI shareholders	¥	24,808	¥	<u>152,291</u>		
Weighted average number of shares outstanding		3,758,558,474		<u>3,823,212,194</u>		
Net income attributable to NHI shareholders per share	¥	6.60	¥	39.83		

	Millions of yen except per share data presented in yen					
	Three months ended December 31		2012		2013	
Basic						
Net income attributable to NHI shareholders	¥	20,112	¥	48,329		
Weighted average number of shares outstanding		3,699,163,813		<u>3,711,050,042</u>		
Net income attributable to NHI shareholders per share	¥	5.44	¥	13.02		
Diluted						
	¥	20,148	¥	48,305		

Net income attributable to NHI shareholders				
Weighted average number of shares outstanding		3,780,971,820		<u>3,818,581,012</u>
Net income attributable to NHI shareholders per share	¥	5.33	¥	12.65

Table of Contents

(After Correction)

A reconciliation of the amounts and the numbers used in the calculation of net income attributable to NHI shareholders per share (basic and diluted) is as follows:

	Millions of yen except per share data presented in yen Nine months ended December 31	
	2012	2013
Basic		
Net income attributable to NHI shareholders	¥ 24,812	¥ <u>152,335</u>
Weighted average number of shares outstanding	3,687,924,842	<u>3,707,756,280</u>
Net income attributable to NHI shareholders per share	¥ 6.73	¥ 41.09
Diluted		
Net income attributable to NHI shareholders	¥ 24,808	¥ <u>152,290</u>
Weighted average number of shares outstanding	3,758,558,474	<u>3,823,205,544</u>
Net income attributable to NHI shareholders per share	¥ 6.60	¥ 39.83

	Millions of yen except per share data presented in yen Three months ended December 31	
	2012	2013
Basic		
Net income attributable to NHI shareholders	¥ 20,112	¥ 48,329
Weighted average number of shares outstanding	3,699,163,813	<u>3,711,045,342</u>
Net income attributable to NHI shareholders per share	¥ 5.44	¥ 13.02
Diluted		
Net income attributable to NHI shareholders	¥ 20,148	¥ 48,305
Weighted average number of shares outstanding	3,780,971,820	<u>3,818,576,312</u>
	¥ 5.33	¥ 12.65

Net income attributable to NHI
shareholders per share

Table of Contents**17. Segment and geographic information:****Operating segments**

(Omitted)

(Before Correction)

	Millions of yen					Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)		
Nine months ended December 31, 2012						
Non-interest revenue	¥ 256,934	¥ 48,330	¥ 334,679	¥ 408,877		¥ 1,048,820
Net interest revenue	2,242	2,313	113,266	(21,554)		96,267
Net revenue	259,176	50,643	447,945	387,323		1,145,087
Non-interest expenses	215,766	33,395	411,946	430,864		1,091,971
Income (loss) before income taxes	¥ 43,410	¥ 17,248	¥ 35,999	¥ (43,541)		¥ 53,116
Nine months ended December 31, 2013						
Non-interest revenue	¥ 409,649	¥ 57,079	¥ <u>471,362</u>	¥ 108,563		¥ <u>1,046,653</u>
Net interest revenue	4,398	2,936	95,262	(516)		102,080
Net revenue	414,047	60,015	<u>566,624</u>	108,047		<u>1,148,733</u>
Non-interest expenses	245,313	38,226	488,301	122,246		894,086
Income (loss) before income taxes	¥ 168,734	¥ 21,789	¥ <u>78,323</u>	¥ (14,199)		¥ <u>254,647</u>

(After Correction)

	Millions of yen					Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)		
Nine months ended December 31, 2012						
Non-interest revenue	¥ 256,934	¥ 48,330	¥ 334,679	¥ 408,877		¥ 1,048,820
Net interest revenue	2,242	2,313	113,266	(21,554)		96,267
Net revenue	259,176	50,643	447,945	387,323		1,145,087
Non-interest expenses	215,766	33,395	411,946	430,864		1,091,971
Income (loss) before income taxes	¥ 43,410	¥ 17,248	¥ 35,999	¥ (43,541)		¥ 53,116
Nine months ended December 31, 2013						

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Non-interest revenue	¥ 409,649	¥ 57,079	¥ <u>471,361</u>	¥ 108,563	¥ <u>1,046,652</u>
Net interest revenue	4,398	2,936	95,262	(516)	102,080
Net revenue	414,047	60,015	<u>566,623</u>	108,047	<u>1,148,732</u>
Non-interest expenses	245,313	38,226	488,301	122,246	894,086
Income (loss) before income taxes	¥ 168,734	¥ 21,789	¥ <u>78,322</u>	¥ (14,199)	¥ <u>254,646</u>

Table of Contents

(Omitted)

The tables below present reconciliations of the combined business segments' results included in the preceding table to Nomura's reported *Net revenue*, *Non-interest expenses* and *Income before income taxes* in the consolidated statements of income.

(Before Correction)

	Millions of yen	
	Nine months ended December 31	
	2012	2013
Net revenue	¥ 1,145,087	¥ <u>1,148,733</u>
Unrealized gain on investments in equity securities held for operating purposes	14,932	18,400
Consolidated net revenue	¥ 1,160,019	¥ <u>1,167,133</u>
Non-interest expenses	¥ 1,091,971	¥ 894,086
Unrealized gain on investments in equity securities held for operating purposes		
Consolidated non-interest expenses	¥ 1,091,971	¥ 894,086
Income before income taxes	¥ 53,116	¥ <u>254,647</u>
Unrealized gain on investments in equity securities held for operating purposes	14,932	18,400
Consolidated income before income taxes	¥ 68,048	¥ <u>273,047</u>

(After Correction)

	Millions of yen	
	Nine months ended December 31	
	2012	2013
Net revenue	¥ 1,145,087	¥ <u>1,148,732</u>
Unrealized gain on investments in equity securities held for operating purposes	14,932	18,400
Consolidated net revenue	¥ 1,160,019	¥ <u>1,167,132</u>
Non-interest expenses	¥ 1,091,971	¥ 894,086
Unrealized gain on investments in equity securities held for operating purposes		

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Consolidated non-interest expenses	¥	1,091,971	¥	894,086
Income before income taxes	¥	53,116	¥	<u>254,646</u>
Unrealized gain on investments in equity securities held for operating purposes		14,932		18,400
Consolidated income before income taxes	¥	68,048	¥	<u>273,046</u>

Table of Contents**Geographic information**

(Omitted)

(Before Correction)

	Millions of yen			
	Nine months ended December 31			
	2012		2013	
Net revenue ⁽¹⁾ :				
Americas	¥	148,032	¥	173,834
Europe		140,551		<u>180,211</u>
Asia and Oceania		27,860		46,346
Subtotal		316,443		<u>400,391</u>
Japan		843,576		766,742
Consolidated	¥	1,160,019	¥	<u>1,167,133</u>
Income (loss) before income taxes:				
Americas	¥	23,447	¥	(1,775)
Europe		(56,643)		<u>(38,832)</u>
Asia and Oceania		(4,209)		(20)
Subtotal		(37,405)		<u>(40,627)</u>
Japan		105,453		313,674
Consolidated	¥	68,048	¥	<u>273,047</u>

(1) There is no revenue derived from transactions with a single major external customer.

(After Correction)

	Millions of yen			
	Nine months ended December 31			
	2012		2013	
Net revenue ⁽¹⁾ :				
Americas	¥	148,032	¥	173,834
Europe		140,551		<u>180,210</u>
Asia and Oceania		27,860		46,346
Subtotal		316,443		<u>400,390</u>
Japan		843,576		766,742

Consolidated	¥	1,160,019	¥	<u>1,167,132</u>
Income (loss) before income taxes:				
Americas	¥	23,447	¥	(1,775)
Europe		(56,643)		<u>(38,833)</u>
Asia and Oceania		(4,209)		(20)
Subtotal		(37,405)		<u>(40,628)</u>
Japan		105,453		313,674
Consolidated	¥	68,048	¥	<u>273,046</u>

(1) There is no revenue derived from transactions with a single major external customer.

Table of Contents

Exhibit 2

Ratio of Earnings to Fixed Charges and Computation Thereof

The following table sets forth the ratio of earnings to fixed charges of Nomura Holdings, Inc. for the nine months ended December 31, 2013, in accordance with U.S. GAAP.

(Before Correction)

	Millions of yen	
	For the nine months ended	
	December 31, 2013	
Earnings:		
Pre-tax income from continuing operations before adjustment for income or loss from equity investees	¥	<u>245,493</u>
Add: Fixed charges		213,938
Distributed income of equity investees		7,591
Earnings as defined	¥	<u>467,022</u>
Fixed charges	¥	213,938
Ratio of earnings to fixed charges ⁽¹⁾		2.2

- (1) For the purpose of calculating the ratio of earnings to fixed charges, earnings consist of pre-tax income before adjustment for income or loss from equity investees, plus (i) fixed charges and (ii) distributed income of equity investees. Fixed charges consist of interest expense. Fixed charges exclude premium and discount amortization as well as interest expense, which are included in Net gain (loss) on trading. Fixed charges also exclude interest within rent expense, which is insignificant.

(After Correction)

	Millions of yen	
	For the nine months ended	
	December 31, 2013	
Earnings:		
Pre-tax income from continuing operations before adjustment for income or loss from equity investees	¥	<u>245,492</u>
Add: Fixed charges		213,938
Distributed income of equity investees		7,591
Earnings as defined	¥	<u>467,021</u>

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Fixed charges	¥	213,938
Ratio of earnings to fixed charges ⁽¹⁾		2.2

- (1) For the purpose of calculating the ratio of earnings to fixed charges, earnings consist of pre-tax income before adjustment for income or loss from equity investees, plus (i) fixed charges and (ii) distributed income of equity investees. Fixed charges consist of interest expense. Fixed charges exclude premium and discount amortization as well as interest expense, which are included in Net gain (loss) on trading. Fixed charges also exclude interest within rent expense, which is insignificant.