

LAKELAND BANCORP INC
Form POS AM
May 23, 2014

As filed with the Securities and Exchange Commission on May 23, 2014

Registration No. 333-192584

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-3

ON

FORM S-1

REGISTRATION STATEMENT

Under

THE SECURITIES ACT OF 1933

LAKELAND BANCORP, INC.

(Exact name of registrant as specified in its charter)

New Jersey
(State or other jurisdiction of
incorporation or organization)

6022
(Primary Standard Industrial
Classification Code Number)

22-2953275
(I.R.S. employer
identification number)

250 Oak Ridge Road, Oak Ridge, New Jersey 07438

(973) 697-2000

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Thomas J. Shara

President and Chief Executive Officer

Lakeland Bancorp, Inc.

250 Oak Ridge Road, Oak Ridge, New Jersey 07438

(973) 697-2000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Timothy J. Matteson, Esq.
Executive Vice President, General Counsel
and Corporate Secretary
Lakeland Bancorp, Inc.
250 Oak Ridge Road
Oak Ridge, New Jersey 07438

(973) 697-2000

Laura R. Kuntz, Esq.
Lloyd Jeglikowski, Esq.
Lowenstein Sandler LLP
65 Livingston Avenue
Roseland, New Jersey 07068
(973) 597-2500

Approximate date of commencement of proposed sale to the public: Not applicable.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a nonaccelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

| | | |
|---|-----------------------------|---|
| Large accelerated filer " | Accelerated filer | x |
| Non-accelerated filer " (Do not check if a smaller reporting company) | Smaller Reporting Company " | |

DEREGISTRATION OF SECURITIES

On November 27, 2013, Lakeland Bancorp, Inc. (the Registrant) filed a Registration Statement on Form S-3 (File No. 333-192584) (the Registration Statement) with the Securities and Exchange Commission. The Registration Statement had registered 1,500,000 shares of the Registrant's common stock, no par value, for sale under the Registrant's 2013 Automatic Dividend Reinvestment and Stock Purchase Plan (the Registrant DRP Plan).

The Registrant has terminated the offering of securities registered pursuant to the Registration Statement. This Post-Effective Amendment No. 1 to the Registration Statement is being filed to convert such Registration Statement from Form S-3 to Form S-1, and to simultaneously remove from registration by means of such Post-Effective Amendment No. 1 the 1,467,520 shares of Registrant common stock which remain unsold as a result of the termination of this offering. The Registrant's Board of Directors terminated the Registrant DRP Plan effective April 27, 2014, at which time American Stock Transfer & Trust Company, LLC (AST) commenced its sponsorship of a dividend reinvestment and stock purchase plan for the Registrant's common stock that mirrors in all material respects the former Registrant DRP Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Oak Ridge, State of New Jersey, on May 23, 2014.

LAKELAND BANCORP, INC.

By: /s/ Thomas J. Shara
 Thomas J. Shara
 President

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signature | Capacity | Date |
|---|---|--------------|
| /s/ Thomas J. Shara Thomas J. Shara | Director, President and Chief Executive Officer (Principal Executive Officer) | May 23, 2014 |
| */s/ Joseph F. Hurley Joseph F. Hurley | Executive Vice President and Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer) | May 23, 2014 |
| */s/ Bruce D. Bohuny Bruce D. Bohuny | Director | May 23, 2014 |
| */s/ Roger Bosma Roger Bosma | Director | May 23, 2014 |
| */s/ Mary Ann Deacon Mary Ann Deacon | Director | May 23, 2014 |
| */s/ Edward B. Deutsch Edward B. Deutsch | Director | May 23, 2014 |
| */s/ Brian Flynn Brian Flynn | Director | May 23, 2014 |
| */s/ Mark J. Fredericks Mark J. Fredericks | Director | May 23, 2014 |

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Mark J. Fredericks

*/s/ Janeth C. Hendershot Director May 23, 2014

Janeth C. Hendershot

*/s/ Thomas J. Marino Director May 23, 2014

Thomas J. Marino

*/s/ Robert E. McCracken Director May 23, 2014

Robert E. McCracken

*/s/ Robert B. Nicholson III Director May 23, 2014

Robert B. Nicholson III

*/s/ Joseph P. O Dowd Director May 23, 2014

Joseph P. O Dowd

*/s/ Stephen R. Tilton, Sr. Director May 23, 2014

Stephen R. Tilton, Sr.

*By: /s/ Thomas J. Shara
Thomas J. Shara
Attorney-in-Fact

EXHIBIT INDEX

Exhibit

| No. | Description |
|------------|--------------------|
| 24.1 | Power of Attorney* |

* Previously filed.