

Spectra Energy Corp.  
Form 8-K  
May 07, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 7, 2012 (May 4, 2012)

**SPECTRA ENERGY CORP**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-33007**  
(Commission  
File Number)

**20-5413139**  
(IRS Employer  
Identification No.)

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**5400 Westheimer Court,**

**Houston, Texas**  
(Address of principal executive offices)

**Registrant's telephone number, including area code 713-627-5400**

**77056**  
(Zip Code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02. Results of Operations and Financial Condition**

On May 4, 2012, Spectra Energy Corp issued a news release announcing its financial results for the first quarter ended March 31, 2012. A copy of this news release is attached hereto as Exhibit 99.1. The information in Exhibit 99.1 is being furnished pursuant to this Item 2.02.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

99.1 Press Release of Spectra Energy Corp, dated May 4, 2012

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SPECTRA ENERGY CORP

/s/ J. Patrick Reddy  
J. Patrick Reddy  
Chief Financial Officer

Date: May 7, 2012

EXHIBIT INDEX

| Exhibit Number | Exhibit   |
|----------------|---|
| 99.1           | Press Release of Spectra Energy Corp, dated May 4, 2012 |