

Edgar Filing: BLOCKBUSTER INC - Form 425

BLOCKBUSTER INC
Form 425
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Filed by: Blockbuster Inc.

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Subject Company: Blockbuster Inc.

On September 14, 2004, Blockbuster Inc. used the following sets of slides in presentations to Bear, Stearns & Co. Inc. and Goldman, Sachs & Co. regarding the split-off exchange offer. The slides were revised between the presentations to correct certain typographical errors and immaterial industry statistics. The slides as revised appear immediately below and are followed by the original slides. The revisions appear on the slides entitled Home Video Is a Growth Market, Business Outlook and Pro Forma Balance Sheet.

