

DYNEX CAPITAL INC  
Form 15-12G  
May 20, 2004

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OMB APPROVAL

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OMB Number: 3235-0167  
Expires: October 31, 2001  
Estimated average burden  
hours per response 1.50

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 15**

**CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.**

Commission File Number: 1-09819

**DYNEX CAPITAL, INC.**

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(Exact name of registrant as specified in its charter)

Dynex Capital, Inc.

4551 Cox Road, Suite 300

Glen Allen, Virginia 23060-6740

(804) 217-5800

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(Address, including zip code, and telephone number, including area code,

of registrant's principal executive offices)

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**Series A 9.75% Cumulative Convertible Preferred Stock, \$.01 par value**

**Series B 9.55% Cumulative Convertible Preferred Stock, \$.01 par value**

**Series C 9.73% Cumulative Convertible Preferred Stock, \$.01 par value**

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(Title of each class of securities covered by this Form)

**Common Stock, \$.01 par value**

**Series D 9.50% Cumulative Convertible Preferred Stock, \$.01 par value**

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(Titles of all other classes of securities for which a duty to file reports

under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)(i)	x	Rule 12h-3(b)(1)(i)	x
Rule 12g-4(a)(1)(ii)	..	Rule 12h-3(b)(1)(ii)	..
Rule 12g-4(a)(2)(i)	..	Rule 12h-3(b)(2)(i)	..
Rule 12g-4(a)(2)(ii)	..	Rule 12h-3(b)(2)(ii)	..
		Rule 15d-6	..

Approximate number of holders of record as of the certification of notice date: none

Pursuant to the requirements of the Securities Exchange Act of 1934, Dynex Capital, Inc. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date: May 20, 2004

By: /s/ Stephen J. Benedetti

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Name: Stephen J. Benedetti

Title: Executive Vice President and Chief

Financial Officer