

Lloyds Banking Group plc  
Form 6-K  
December 14, 2009

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.20549**

**FORM 6-K**

**Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

14 December 2009

**LLOYDS BANKING GROUP plc**  
(Translation of registrant's name into English)

**5th Floor  
25 Gresham Street  
London  
EC2V 7HN  
United Kingdom**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover Form 20-F or Form 40-F.

Form 20-F..X..Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes .....No ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule  
12g3-2(b): 82- \_\_\_\_\_

Index to Exhibits

Item

No. 1 Regulatory News Service Announcement, dated 14 December, 2009

re: COMPLETION OF THE RIGHTS ISSUE PLACEMENT

122  
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14  
December  
2009

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**LLOYDS BANKING GROUP PLC ANNOUNCES  
THE SUCCESSFUL COMPLETION OF THE RIGHTS ISSUE AND PLACEMENT OF  
4.686  
PER  
CENT  
RUMP**

Lloyds Banking Group announces that the joint global co-ordinators have today procured subscribers

for all of the  
1,710,765,987

New Shares for which valid acceptances were not received under the Rights Issue  
(the "Rump")

, at a price of  
55.5 pence

per New Share, a premium of  
18.5

pence to the Issue Price of 37 pence  
per New Share.

As  
previously

communicated

, the net proceeds from the sale of  
the Rump of

approximately 18.389 pence

per New Share,

(after deduction of the Issue Price of 37 pence per New Share and relevant costs, including any brokerage and commissions and

value added tax

) will be paid

(without interest

and rounded down to the nearest penny

)  
to Qualifying Shareholders who have not taken up their entitlements pro rata to their lapsed provisional allotments, save that amounts of less than £3 will not be paid to such persons but will be aggregated and donated to charity (the British Heart Foundation)

- END -

For further information:

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of this announcement. Any representation to the contrary is a criminal offence in the United States. Shareholders who are or become affiliates (within the meaning of the Securities Act) of Lloyds Banking Group will be subject to restrictions on the resale of the New Shares in the United States. The securities mentioned herein may not be offered, sold, resold, transferred or delivered, directly or indirectly, in any restricted jurisdiction absent registration or an applicable exemption from the registration requirements of the relevant laws of any restricted jurisdiction. There will be no public offer of such securities in any restricted jurisdiction. This announcement does not constitute an offer to sell, or a solicitation of an offer to subscribe for, the securities being issued in any jurisdiction in which such offer or solicitation is unlawful. The contents of Lloyds Banking Group's website do not form part of this announcement. The contents of this announcement are not to be construed as legal, financial, business or tax advice. Each investor should consult its own legal adviser, financial adviser or tax adviser for legal, financial or tax advice

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP plc  
(Registrant)

By: M D Oliver  
Name: M D Oliver  
Title: Director of Investor

Relations

Date: 14 December 2009