

Edgar Filing: VFINANCE INC - Form 8-K

VFINANCE INC  
Form 8-K  
March 31, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549  
-----

FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

March 30, 2004  
(Date of earliest event reported)

vFINANCE, INC.  
(Exact name of Registrant as specified in its charter)

|   |                       |                                      |
|---|-----------------------|--------------------------------------|
| Delaware                                    | 1-11454-03            | 58-1974423                           |
| (State of incorporation or<br>organization) | (Commission File No.) | (IRS Employer<br>Identification No.) |

3010 North Military Trail  
Suite 300  
Boca Raton, Florida 33431  
(Address of principal executive offices)

(561) 981-1000  
(Registrant's telephone number, including area code)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On March 30, 2004, vFinance, Inc. issued a press release describing its results of operations for the fiscal year ended December 31, 2003. A copy of the press release is attached as Exhibit 12 to this report. This information is not deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

Edgar Filing: VFINANCE INC - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

vFINANCE, INC.

By: /s/ Leonard J. Sokolow

-----  
Name: Leonard J. Sokolow  
Title: Chief Executive Officer

Date: March 30, 2004

EXHIBIT INDEX

| Exhibit | Description                        |
|---------|------------------------------------|
| 12      | Press Release dated March 30, 2004 |