

3D SYSTEMS CORP
Form 8-K
June 19, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 13, 2012

3D SYSTEMS CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Delaware (State or other jurisdiction of incorporation) | 001-34220 (Commission File Number) | 95-4431352 (IRS Employer Identification No.) |
|---|--|--|

| | |
|---|---------------------|
| 333 Three D Systems Circle Rock Hill, South Carolina (Address of principal executive offices) | 29730 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (803) 326-3900

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On June 13, 2012, 3D Systems Corporation (the “Company”) entered into an underwriting agreement with Needham & Company, LLC, as underwriter and representative of the several underwriters identified therein (the “Underwriting Agreement”). Pursuant to the terms and conditions of the Underwriting Agreement, the Company agreed to sell 3,700,000 shares of common stock, par value \$0.001 per share, at a per share price to the public of \$27.00 registered with the Securities and Exchange Commission on Form S-3 (Reg. No. 333-182065). Taking account of the exercised portion of the over-allotment option mentioned below that is attributable to additional shares issued by the Company, the Company expects to receive aggregate net proceeds from this offering of approximately \$106.8 million after deducting the underwriting discount and estimated offering expenses payable by the Company of approximately \$200,000.

Pursuant to the Underwriting Agreement, the Company granted the underwriters an option to purchase up to an aggregate of 555,000 additional shares of common stock to cover over-allotments. The underwriters exercised their option with respect to 451,000 additional shares on June 14, 2012.

The press releases issued in connection with this transaction are attached hereto as Exhibits 99.1, 99.2 and 99.3.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

- 1.1 Underwriting Agreement dated as of June 13, 2012 among the Company and Needham & Company, LLC, as underwriter and representative of the several underwriters.
 - 5.1 Opinion of Andrew M. Johnson regarding legality of the shares.
 - 23.1 Consent of Andrew M. Johnson (included in Exhibit 5.1).
 - 99.1 Press Release dated June 12, 2012.
 - 99.2 Press Release dated June 13, 2012.
 - 99.3 Press Release dated June 18, 2012.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 19, 2012

3D SYSTEMS CORPORATION

By: /s/ Andrew M. Johnson
(Signature)

Name: Andrew M. Johnson

Title: Vice President, General Counsel and
Secretary

EXHIBIT INDEX

| Exhibit No. | Exhibit Description |
|-------------|---|
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