

Edgar Filing: TX Holdings, Inc. - Form 8-K

TX Holdings, Inc.
Form 8-K
November 21, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934

Date of report (Date of earliest event reported):

November 21, 2007

TX Holdings Inc.

(Exact name of registrant as specified in its charter)

Georgia

000-32335

58-2558702

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

1701 North Judge Ely Blvd. #6420 Abilene, TX

79601

(Address of Principal Executive Offices)

(Zip Code)

305.420.6781

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On November 21, 2007, TX Holdings Inc. reported that Mark Neuhaus, Chairman settled his involvement in the case of SEC VS Universal Express, Inc. A copy of the statement is attached to this report as Exhibit 99.1

Edgar Filing: TX Holdings, Inc. - Form 8-K

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 Statement dated November 21, 2007.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

Dated: November 21, 2007

By: /s/ Mark Neuhaus

Mark Neuhaus, President and Chairman