

FIRST MID ILLINOIS BANCSHARES INC

Form 3

August 05, 2014

FORM 3**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
2005Estimated average
burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â Celio Elizabeth L

(Last)

(First)

(Middle)

2. Date of Event Requiring
Statement

(Month/Day/Year)

08/04/2014

3. Issuer Name **and** Ticker or Trading Symbol

FIRST MID ILLINOIS BANCSHARES INC [FMBH]

4. Relationship of Reporting
Person(s) to Issuer5. If Amendment, Date Original
Filed(Month/Day/Year)

(Check all applicable)

☐ Director ☒ 10% Owner
☐ Officer ☐ Other
(give title below) (specify below)6. Individual or Joint/Group
Filing(Check Applicable Line)
☒ Form filed by One Reporting
Person
☐ Form filed by More than One
Reporting PersonC/O SKL INVESTMENT
GROUP, 121 S. 17TH ST

(Street)

MATTOON,Â ILÂ 61938

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock

473,757

D

Â

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

Title

4. Conversion
or Exercise
Price of
Derivative
Security5. Ownership
Form of
Derivative
Security:
Direct (D)6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Series B 9% Non-cumulative Perpetual Convertible Preferred	Â (1)	Â (1)	Common Stock	92,506.8	\$ (1)	D	Â
Series C 8% Non-cumulative Perpetual Convertible Preferred	Â (2)	Â (2)	Common Stock	123,213.5	\$ (2)	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Celio Elizabeth L C/O SKL INVESTMENT GROUP, 121 S. 17TH ST MATTOON, IL 61938	Â	Â X	Â	Â

Signatures

/s/ Michael L. Taylor, attorney-in-fact for Ms.
Celio

08/05/2014

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Ms. Celio owns 400 shares and each share of Series B Convertible Preferred Stock (i) is convertible at any time into 231.267 shares of
(1) common stock and cash in lieu of any fractional share of common stock, subject to certain adjustments, (ii) is convertible at First
Mid-Illinois Bancshares' option under certain circumstances, (iii) has no expiration date.

Ms. Celio owns 500 shares and each share of Series C Convertible Preferred Stock (i) is convertible at any time into 246.427 shares of
(2) common stock and cash in lieu of any fractional share of common stock, subject to certain adjustments, (ii) is convertible at First
Mid-Illinois Bancshares' option under certain circumstances, (iii) has no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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