Corvus Pharmaceuticals, Inc.

Form 4

March 29, 2016

# FORM 4

Check this box

if no longer

Section 16.

Form 4 or

obligations

Form 5

subject to

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person \* Gould Terry P

2. Issuer Name and Ticker or Trading

Symbol

Corvus Pharmaceuticals, Inc.

[CRVS]

(Check all applicable)

Issuer

(Middle)

3. Date of Earliest Transaction

(Month/Day/Year)

03/29/2016

\_X\_\_ 10% Owner \_X\_\_ Director Officer (give title \_\_ Other (specify

5. Relationship of Reporting Person(s) to

**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

**OMB** 

Number:

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burden hours per

C/O CORVUS PHARMACEUTICALS, INC., 863

(First)

MITTEN ROAD, SUITE 102

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

### BURLINGAME, CA 94010

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)  (A) or				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, \$0.0001 par value	03/29/2016		Code V	Amount 550,864	(D)	(1)	550,864	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016		С	92,278	A	<u>(1)</u>	643,142	I	By Fund
Common Stock,	03/29/2016		P <u>(7)</u>	51,712	A	\$ 15	694,854	I	By Fund

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\$0.0001 par value								
Common Stock, \$0.0001 par value	03/29/2016	С	567,121	A	<u>(1)</u>	567,121	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	С	95,001	A	<u>(1)</u>	662,122	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	P <u>(7)</u>	53,239	A	\$ 15	715,361	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	С	428,998	A	<u>(1)</u>	428,998	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	C	71,863	A	<u>(1)</u>	500,861	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	P <u>(7)</u>	40,272	A	\$ 15	541,133	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	С	583,510	A	<u>(1)</u>	583,510	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	С	97,746	A	<u>(1)</u>	681,256	I	By Fund
Common Stock, \$0.0001 par value	03/29/2016	P <u>(7)</u>	54,777	A	\$ 15	736,033	I	By Fund

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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# $\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (\emph{e.g.}, puts, calls, warrants, options, convertible securities) \\ \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code	TransactionDerivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Series A Convertible Preferred Stock	(1)	03/29/2016		C		550,864	<u>(1)</u>	<u>(6)</u>	Common Stock	550,864
Series B Convertible Preferred Stock	<u>(1)</u>	03/29/2016		С		92,278	<u>(1)</u>	<u>(6)</u>	Common Stock	92,278
Series A Convertible Preferred Stock	<u>(1)</u>	03/29/2016		С		567,121	<u>(1)</u>	<u>(6)</u>	Common Stock	567,121
Series B Convertible Preferred Stock	(1)	03/29/2016		С		95,001	<u>(1)</u>	<u>(6)</u>	Common Stock	95,001
Series A Convertible Preferred Stock	<u>(1)</u>	03/29/2016		С		428,998	<u>(1)</u>	<u>(6)</u>	Common Stock	428,998
Series B Convertible Preferred Stock	<u>(1)</u>	03/29/2016		С		71,863	<u>(1)</u>	<u>(6)</u>	Common Stock	71,863
Series A Convertible Preferred Stock	(1)	03/29/2016		С		583,510	<u>(1)</u>	<u>(6)</u>	Common Stock	583,510
Series B Convertible Preferred Stock	(1)	03/29/2016		С		97,746	<u>(1)</u>	<u>(6)</u>	Common Stock	97,746

### **Reporting Owners**

# Reporting Owner Name / Address Director 10% Owner Officer Other Gould Terry P C/O CORVUS PHARMACEUTICALS, INC. 863 MITTEN ROAD, SUITE 102 BURLINGAME, CA 94010

# **Signatures**

/s/ Leiv Lea, as Attorney-in-Fact for Elisha P. (Terry)
Gould III

03/29/2016

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Series A Convertible Preferred Stock and Series B Convertible Preferred Stock automatically converted into shares of Issuer's Common Stock, for no additional consideration, on a 1:1 basis at the consummation of Issuer's initial public offering.
  - Represents shares held directly by Adams Street 2011 Direct Fund LP ("AS 2011"). Adams Street Partners, LLC, as the managing member of the general partner of the general partner of AS 2011, may be deemed to beneficially own the shares held by AS 2011.
- (2) Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert, each of whom is a partner of Adams Street Partners, LLC (or a subsidiary thereof), may be deemed to have shared voting and investment power over the shares held by AS 2011. Adams Street Partners, LLC and Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert disclaim beneficial ownership of the shares held by AS 2011 except to the extent of their pecuniary interest therein.
  - Represents shares held directly by Adams Street 2012 Direct Fund LP ("AS 2012"). Adams Street Partners, LLC, as the managing member of the general partner of the general partner of AS 2012, may be deemed to beneficially own the shares held by AS 2012.
- (3) Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert, each of whom is a partner of Adams Street Partners, LLC (or a subsidiary thereof), may be deemed to have shared voting and investment power over the shares held by AS 2012. Adams Street Partners, LLC and Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert disclaim beneficial ownership of the shares held by AS 2012 except to the extent of their pecuniary interest therein.
  - Represents shares held directly by Adams Street 2013 Direct Fund LP ("AS 2013"). Adams Street Partners, LLC, as the managing member of the general partner of AS 2013, may be deemed to beneficially own the shares held by AS 2013.
- (4) Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert, each of whom is a partner of Adams Street Partners, LLC (or a subsidiary thereof), may be deemed to have shared voting and investment power over the shares held by AS 2013. Adams Street Partners, LLC and Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert disclaim beneficial ownership of the shares held by AS 2013 except to the extent of their pecuniary interest therein.
  - Represents shares held directly by Adams Street 2014 Direct Fund LP ("AS 2014"). Adams Street Partners, LLC, as the managing member of the general partner of the general partner of AS 2014, may be deemed to beneficially own the shares held by AS 2014.
- Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert, each of whom is a partner of Adams Street Partners, LLC (or a subsidiary thereof), may be deemed to have shared voting and investment power over the shares held by AS 2014. Adams Street Partners, LLC and Thomas S. Bremner, Jeffrey T. Diehl, Elisha P. Gould, Robin Murray, David S. Welsh and Michael R. Zappert disclaim beneficial ownership of the shares held by AS 2014 except to the extent of their pecuniary interest therein.
- (6) The expiration date is not relevant to the conversion of these securities.
- (7) AS 2011, AS 2012, AS 2013 and AS 2014 purchased an aggregate of 200,000 shares of Issuer's common stock in connection with the initial public offering at the offering price of \$15.00 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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