INSTRUCTURE INC

Form 3

November 12, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

SECURITIES

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Ad Person * OpenView		_	2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol INSTRUCTURE INC [INST]					
(Last)	(First)	(Middle)	11/12/2015		4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)	
303 CONGRESS STREET, 7TH FLOOR					(Check	all applicable)	(
	(Street)				Director Officer Other (give title below)			Filing(Check Applicable Line) Form filed by One Reporting	
BOSTON, MA 02210							Person _X_ Form filed by More than One Reporting Person		
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Beneficially Owned						
1.Title of Securi (Instr. 4)	ty			2. Amount of Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr	•	
Common Sto	ck			4,216		I	By C L.P.	OpenView Affiliates Fund II,	
Common Sto	ck			6,353		I	By C L.P.	OpenView Affiliates Fund,	
Common Sto	ck			85,561		I	-	OpenView Venture Partners P. (3)	
Common Sto	ck			83,424		I	By C L.P.	OpenView Venture Partners,	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Edgar Filing: INSTRUCTURE INC - Form 3

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)		
Series A Preferred Stock	(5)	(6)	Common Stock	3,126	\$ <u>(5)</u>	I	By OpenView Affiliates Fund II, L.P. (1)	
Series A Preferred Stock	(5)	(6)	Common Stock	4,710	\$ <u>(5)</u>	I	By OpenView Affiliates Fund, L.P. (2)	
Series A Preferred Stock	(5)	(6)	Common Stock	63,433	\$ <u>(5)</u>	I	By OpenView Venture Partners II, L.P. (3)	
Series A Preferred Stock	(5)	(6)	Common Stock	61,849	\$ <u>(5)</u>	I	By OpenView Venture Partners, L.P. (4)	
Series B Preferred Stock	(7)	(6)	Common Stock	92,090	\$ <u>(7)</u>	I	By OpenView Affiliates Fund II, L.P. (1)	
Series B Preferred Stock	(7)	(6)	Common Stock	138,752	\$ <u>(7)</u>	I	By OpenView Affiliates Fund, L.P. (2)	
Series B Preferred Stock	(7)	(6)	Common Stock	1,868,694	\$ <u>(7)</u>	I	By OpenView Venture Partners II, L.P. (3)	
Series B Preferred Stock	(7)	(6)	Common Stock	1,822,031	\$ <u>(7)</u>	I	By OpenView Venture Partners, L.P. (4)	
Series C Preferred Stock	(8)	(6)	Common Stock	16,880	\$ <u>(8)</u>	I	By OpenView Affiliates Fund II, L.P. (1)	
Series C Preferred Stock	(8)	(6)	Common Stock	25,436	\$ <u>(8)</u>	I	By OpenView Affiliates Fund, L.P. (2)	
Series C Preferred Stock	(8)	(6)	Common Stock	342,563	\$ <u>(8)</u>	I	By OpenView Venture Partners II, L.P. (3)	
Series C Preferred Stock	(8)	(6)	Common Stock	334,008	\$ (8)	I	By OpenView Venture Partners,	

L.P. (4)

Reporting Owners

Reporting Owner Name / Address	Relationships					
topotong o where twine, the con-	Director	10% Owner	Officer	Other		
OpenView Management, LLC 303 CONGRESS STREET, 7TH FLOOR BOSTON, MA 02210	Â	ÂX	Â	Â		
OPENVIEW AFFILIATES FUND LP 303 CONGRESS STREET, 7TH FLOOR BOSTON, MA 02210	Â	ÂX	Â	Â		
OpenView Venture Partners LP 303 CONGRESS STREET, 7TH FLOOR BOSTON, MA 02210	Â	ÂX	Â	Â		
OPENVIEW VENTURE PARTNERS II LP 303 CONGRESS STREET, 7TH FLOOR BOSTON, MA 02210	Â	ÂX	Â	Â		
OPENVIEW AFFILIATES FUND II LP 303 CONGRESS STREET, 7TH FLOOR BOSTON, MA 02210	Â	ÂX	Â	Â		
Maxwell Scott Marcil 303 CONGRESS STREET, 7TH FLOOR BOSTON, MA 02210	Â	ÂX	Â	Â		

Signatures

/s/ Scott M. Maxwell	11/12/2015			
**Signature of Reporting Person	Date			
/s/ Scott M. Maxwell, sole manager of OpenView Management, LLC				
**Signature of Reporting Person	Date			
/s/ Scott M. Maxwell, sole manager of OpenView Management, LLC, the general partner of OpenView General Partner II, L.P., the general partner of OpenView Affiliates Fund II, L.P.				
**Signature of Reporting Person	Date			
/s/ Scott M. Maxwell, sole manager of OpenView Management, LLC, the general partner of OpenView General Partner, L.P., the general partner of OpenView Affiliates Fund, L.P.				
**Signature of Reporting Person	Date			
/s/ Scott M. Maxwell, sole manager of OpenView Management, LLC, the general partner of OpenView General Partner, L.P., the general partner of OpenView Venture Partners, L.P.	11/12/2015			
**Signature of Reporting Person	Date			
/s/ Scott M. Maxwell, sole manager of OpenView Management, LLC, the general partner of OpenView General Partner II, L.P., the general partner of OpenView Venture Partners II, L.P.	11/12/2015			
**Signature of Reporting Person	Date			

Reporting Owners 3

Edgar Filing: INSTRUCTURE INC - Form 3

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The securities are held by OpenView Affiliates Fund II, L.P. ("OAF II LP"). OpenView Management, LLC ("OVM LLC") is the general partner of OpenView General Partner II, L.P. ("OGP II LP"), which is the general partner of OAF II LP. Scott M. Maxwell is the sole manager of OVM LLC. Scott M. Maxwell and each of OVM LLC and OGP II LP disclaims beneficial ownership of all shares held by OAF II LP except to the extent, if any, of his or such entity's, as applicable, pecuniary interest therein.
- The securities are held by OpenView Affiliates Fund, L.P. ("OAF LP"). OpenView Management, LLC ("OVM LLC") is the general partner of OpenView General Partner, L.P. ("OGP LP"), which is the general partner of OAF LP. Scott M. Maxwell is the sole manager of OVM LLC. Scott M. Maxwell and each of OVM LLC and OGP LP disclaims beneficial ownership of all shares held by OAF LP except to the extent, if any, of his or such entity's, as applicable, pecuniary interest therein.
- (3) The securities are held by OpenView Venture Partners II, L.P. ("OVP II LP"). OpenView Management, LLC ("OVM LLC") is the general partner of OpenView General Partner II, L.P. ("OGP II LP"), which is the general partner of OVP II LP. Scott M. Maxwell is the sole manager of OVM LLC. Scott M. Maxwell and each of OVM LLC and OGP II LP disclaims beneficial ownership of all shares held by OVP II LP except to the extent, if any, of his or such entity's, as applicable, pecuniary interest therein.
- The securities are held by OpenView Venture Partners, L.P. ("OVP LP"). OpenView Management, LLC ("OVM LLC") is the general partner of OpenView General Partner, L.P. ("OGP LP"), which is the general partner of OVP LP. Scott M. Maxwell is the sole manager of OVM LLC. Scott M. Maxwell and each of OVM LLC and OGP LP disclaims beneficial ownership of all shares held by OVP LP except to the extent, if any, of his or such entity's, as applicable, pecuniary interest therein.
- (5) The Series A Preferred Stock is convertible into Common Stock of the Issuer at the option of the holder. The Series A Preferred Stock will automatically convert into Common Stock of the Issuer on a 1-to-1 basis upon closing of the initial public offering of the Issuer.
- (6) Not applicable.
- (7) The Series B Preferred Stock is convertible into Common Stock of the Issuer at the option of the holder. The Series B Preferred Stock will automatically convert into Common Stock of the Issuer on a 1-to-1 basis upon closing of the initial public offering of the Issuer.
- (8) The Series C Preferred Stock is convertible into Common Stock of the Issuer at the option of the holder. The Series C Preferred Stock will automatically convert into Common Stock of the Issuer on a 1-to-1 basis upon closing of the initial public offering of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.