

Blackstone / GSO Strategic Credit Fund
Form 8-A12B
September 24, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Blackstone / GSO Strategic Credit Fund

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation or organization)

345 Park Avenue, 31st Floor, New York, NY
(Address of principal executive offices)

90-0824512
(I.R.S. Employer Identification No.)

10154
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of each class
to be so registered
Common Shares, par value \$0.001**

**Name of each exchange on which
each class is to be registered
New York Stock Exchange**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

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If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **333-180618**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The shares (the "Shares") to be registered hereunder are common shares of beneficial interest, \$0.001 par value per share of Blackstone / GSO Strategic Credit Fund (the "Registrant"). A description of the Shares is contained under the heading "Description of Shares" in the prospectus to be included in an amendment to the Registrant's registration statement on Form N-2, which registration statement was filed under the Securities Act of 1933, as amended, and the Investment Company Act of 1940, as amended, on April 6, 2012 (Registration Nos. 333-180618 and 811-22686, respectively), and such description is incorporated herein by reference.

Item 2. Exhibits.

Pursuant to the Instructions as to Exhibits, no exhibits are filed herewith or incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

BLACKSTONE / GSO STRATEGIC CREDIT FUND

| | |
|--------|---|
| By: | /s/ Daniel H. Smith, Jr. |
| Name: | Daniel H. Smith, Jr. |
| Title: | Chairman, Chief Executive Officer and President |

Date: September 24, 2012