MAIL WELL INC Form 8-K January 30, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

JANUARY 30, 2002

COLORADO

(State or Other Jurisdiction of Incorporation)

1-12551 (Commission File Number) 84-1250533

(IRS Employer Identification Number)

8310 S. VALLEY HWY. #400, ENGLEWOOD, CO 80112 (Address of principal executive offices) (Zip Code)

303-790-8023

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

Please see the company's press release dated January 24, 2002, attached hereto as Exhibit 99.1, the transcript of the company's public conference call held on January 24, 2002, attached hereto as Exhibit 99.2, and the pro forma condensed consolidated income statements of the company attached hereto as Exhibit 99.3.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized $\,$

Mail-Well, Inc.
----(Registrant)

By: /s/ Michel P. Salbaing

Michel P. Salbaing

Sr. Vice President and CFO

Date: January 30, 2002

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release of the company's 2001 fourth quarter earnings dated January 24, 2002.
99.2	Transcript of the public conference call of the company's 2001 fourth quarter earnings held on January 24, 2002.
99.3	Pro Forma condensed consolidated income statements for the periods indicated therein.